

*Typical time frame varies on participant's needs

Typical
time
frame

First
30-90
Days

Next
30-90
Days

Final
30
Days

1

Orientation

Register for an SDP orientation. Inform your Service Coordinator if you are interested in moving forward.

2

Independent Facilitator (IF) * optional

If desired, contact an Independent Facilitator to assist you in developing a Person-Centered Plan (PCP). This is funded by the regional center.

3

Financial Management Services (FMS)

Begin exploring FMS and inquire about their FMS models.

4

Preplanning Meeting

Schedule a preplanning meeting with your Service Coordinator to review the PCP report (if applicable), review needs and begin planning for next steps in the SDP.

5

SDP Budget

Your Service Coordinator will develop an SDP budget based on assessed services and unmet needs. They will provide you with a copy of a certified budget.

6

Spending Plan

If you are in agreement with the budget, you may proceed with developing a Spending Plan and share a copy with your Service Coordinator.

7

Harbor Spending Plan

Harbor will review your spending plan and will provide you with the approved Harbor Spending Plan for you to review and sign if you are in agreement.

8

Send Documents to FMS

Harbor will complete authorizations and will provide the authorizations along with the approved Harbor Spending Plan to the FMS 15 days prior to the start date (1st of the following month).

9

Live Date

You are now live in the SDP! You will meet with your Service Coordinator in-person within the first two weeks to finalize the Individual Program Plan (IPP) and sign IPP documents.

Scan to view Harbor's SDP information

