

\*Typical time frame varies on participant's needs

Typical  
time  
frame

First  
30-90  
Days

1

## **Orientation**

Register for an SDP orientation. Inform your Service Coordinator if you are interested in moving forward.

2

## **Independent Facilitator (IF) \* optional**

If desired, contact an Independent Facilitator to assist you in developing a Person-Centered Plan (PCP). This is funded by the regional center.

3

## **Financial Management Services (FMS)**

Begin exploring FMS and inquire about their FMS models.

4

## **Preplanning Meeting**

Schedule a preplanning meeting with your Service Coordinator to review the PCP report (if applicable), review needs and begin planning for next steps in the SDP.

5

## **SDP Budget**

Your Service Coordinator will develop an SDP budget based on assessed services and unmet needs. They will provide you with a copy of a certified budget.

6

## **Spending Plan**

If you are in agreement with the budget, you may proceed with developing a Spending Plan and share a copy with your Service Coordinator.

7

## **Harbor Spending Plan**

Harbor will review your spending plan and will provide you with the approved Harbor Spending Plan for you to review and sign if you are in agreement.

8

## **Send Documents to FMS**

Harbor will complete authorizations and will provide the authorizations along with the approved Harbor Spending Plan to the FMS 15 days prior to the start date (1<sup>st</sup> of the following month).

9

## **Live Date**

You are now live in the SDP! You will meet with your Service Coordinator in-person within the first two weeks to finalize the Individual Program Plan (IPP) and sign IPP documents.

Final  
30  
Days

Scan to view Harbor's SDP information

