HARBOR
REGIONAL CENTER

Harbor Developmental Disabilities Foundation

Board of Trustees Meeting

November 17, 2026

HARBOR
REGIONAL CENTER

NOVEMBER MEETING OF THE BOARD OF TRUSTEES
TUESDAY, November 17, 2026 @ 6:00 pm
Torrance Location | 21309 Main Board Room

A G E N D A

1. **CALL TO ORDER & INTRODUCTIONS..... LAVELLE GATES, President**

2. **CLOSED SESSION**
   - Employee Salaries & Benefits

3. **PRESENTATION**
   - National Core Indicators (NCI), presented by Thao Mailloux, Director of Strategic Communications & Engagement

4. **PUBILC COMMENT**

5. **MINUTES OF THE *September 15, 2026* MEETING……FU-TIEN CHIOU, Secretary**

6. **TREASURER'S REPORT……DR. JAMES FLORES, Treasurer**

7. **EXECUTIVE REPORT……PATRICK RUPPE, Executive Director**
   - Board Approval: Harbor Regional Center's Operation Policy | Contract Policy
   - Board Approval: HDDF Board Commitment Form
   - Board Approval: Purchase of Service Contract | Columbus Medical Services
   - Board Approval: 2027 HDDF Board Presentation & Training Schedule
   - DDS Directive | Requirements for Regional Center Governing Boards When Holding Closed Sessions
   - 2026 Final Board Composition Response
   - 2026 Caseload Ratio POC Acknowledgement
   - Community Engagement *highlights*

8. **COMMITTEE REPORTS:**
   a) **ARCA……JOE CZARSKE, REPRESENTATIVE**
   b) **BOARD DEVELOPMENT……JOE CZARSKE, REPRESENTATIVE**
   c) **BOARD PLANNING……DAVID GAUTHIER, CHAIRPERSON**
   d) **CLIENT ADVISORY……PATRICIA JORDAN, CHAIRPERSON**
   e) **CLIENT SERVICES……DAVID GAUTHIER, CHAIRPERSON**
   f) **COMMUNITY RELATIONS……ANGELA RODRIGUEZ, CHAIRPERSON**
   g) **RETIREMENT……DR. JAMES FLORES, CHAIRPERSON**
   h) **SELF DETERMINATION ADVISORY ..... ANTOINETTE PEREZ, LIAISON**
   i) **SERVICE PROVIDER ADVISORY… ..... ANGELA RODRIGUEZ, CHAIRPERSON**

9. **ADJOURNMENT:** 8:00 PM

*indicates action

Presentation:

National Core Indicators

by

Thao Mailloux, Director of Strategic Communications & Engagement

National Core Indicators-Intellectual and Developmental Disabilities (NCI-IDD) & Other Harbor Regional Center Surveys
Indicadores Básicos Nacionales - Discapacidades Intelectuales y del Desarrollo & Otras Encuestas del Centro Regional Harbor

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1





Fiscal Year 2023-2024
Del año fiscal 2023-2024

Child Family Survey
Encuesta a familias con niños

Adult Family Survey
Encuesta a familias con adultos

Family Guardian Survey
Encuesta para tutores de familias

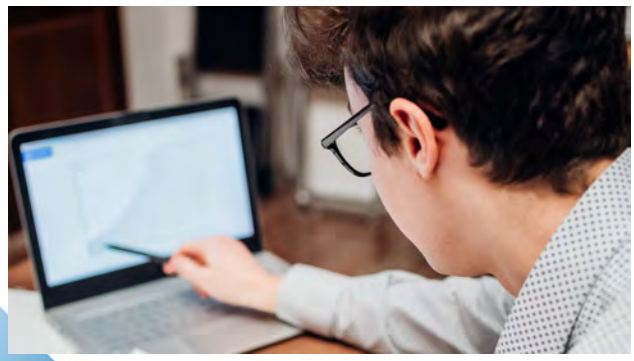
2

National Core Indicators (NCI-IDD)
Indicadores Básicos Nacionales

- The National Core Indicators (NCI-IDD) is a tool that has been used by public developmental disabilities agencies to measure and track effectiveness of services as reported by individuals served.
- The core indicators are standard measures used across states for those served to assess quality of services provided.
- The Department of Developmental Services (DDS) contracts with the State Council on Developmental Disabilities (SCDD) to conduct annual surveys on these measures.

- Los Indicadores Básicos Nacionales son una herramienta que ha sido utilizada por las agencias públicas de discapacidades del desarrollo para medir y hacer un seguimiento de la eficacia de los servicios según lo informado por las personas atendidas.
- Los indicadores básicos son medidas estándar utilizadas en todos los estados para que las personas atendidas evalúen la calidad de los servicios prestados.
- El Departamento de Servicios del Desarrollo (DDS) contrata al Consejo Estatal de Discapacidades del Desarrollo (SCDD) para realizar encuestas anuales sobre estas medidas.

3



Harbor Regional Center Website

Sitio web del Centro Regional Harbor

https://www.harborrc.org/who-we-are/transparency-accountability/reporting/national-core-indicators/

Department of Developmental Services Website

Sitio web del departamento de servicios de desarrollo

https://www.dds.ca.gov/rc/nci/

Survey Results & Reports
Resultados de la encuesta e informes

4

Respondents
Encuestados



Child Family Survey (CFS)
Encuesta a familias con niños

	Harbor	CA
2019-20	125	10,630
2021-22	241	5589
2023-24	467	8,277



Adult Family Survey (AFS)
Encuesta a familias con adultos

	Harbor	CA
2019-20	125	14,621
2021-22	379	8,032
2023-24	551	14,131



Family Guardian Survey (FGS)
Encuesta para tutores de familias

	Harbor	CA
2019-20	125	5,317
2021-22	119	4,670
2023-24	66	5,274

5

Family Survey Domains
Encuesta familiar Dominios



- Information & Planning
  información y planeación
- Access and delivery of services and supports
  acceso y prestación de servicios y apoyos
- Workforce
  fuerza laboral
- Choice & decision making, control
  elección y toma de decisiones, control
- Health, welfare, & safety
  salud, bienestar y seguridad
- Community connections
  participación en la comunidad
- Satisfaction
  satisfacción

6



Strategic Plan | Plan estratégico

July 1, 2026 to June 30, 2031
1 de julio de 2026 al 30 de junio de 2031

Focus Areas | Áreas de enfoque

- Improve Individual & Family Experience and Satisfaction
  Mejorar la experiencia y la satisfacción de las personas y las familias
- Enhance Service Coordination
  Mejorar la coordinación de servicios
- Expand Resource Development and Awareness of Available Resources
  Ampliar el Desarrollo de recursos y la toma de conciencia de los recursos disponibles
- Strengthen Community Engagement
  Reforzar el compromiso comunitario
- Improve Organizational Development
  Mejorar el desarrollo organizacional

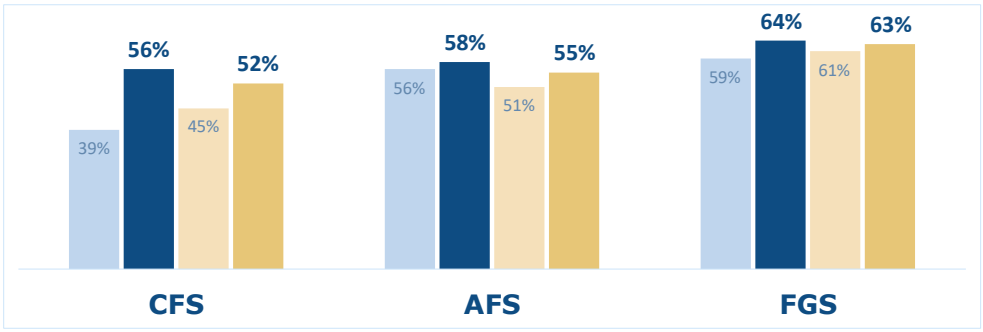
7

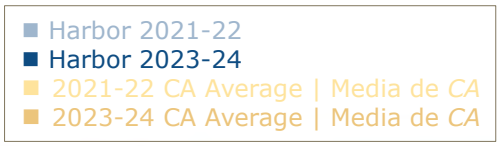
Information and Planning
información y planeación



8

Do you get enough information to take part in planning services for your family member? (Always/Usually)
¿Recibes suficiente información para participar en la planificación de los servicios para tu familiar? (Siempre/Generalmente)





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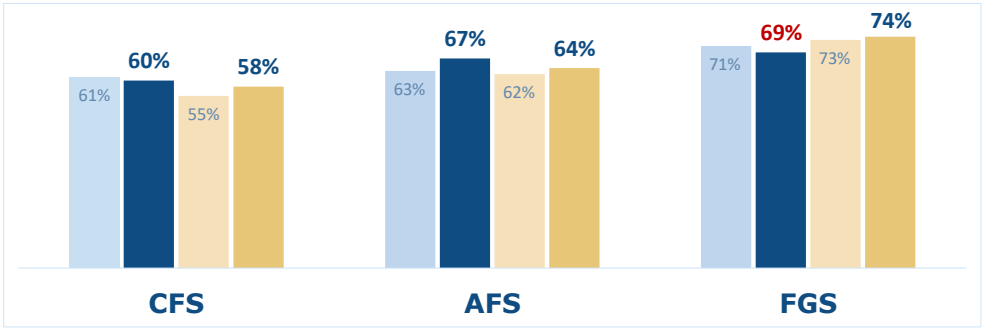
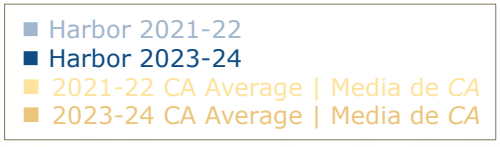
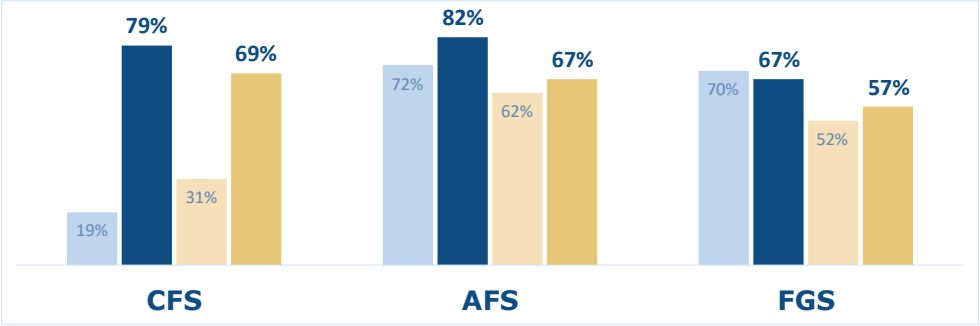
Is the information you get about services and supports easy to understand? (Always/Usually)
¿Te resulta fácil entender la información que recibes sobre los servicios y las ayudas? (Siempre/Generalmente)

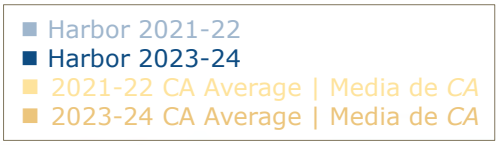




10

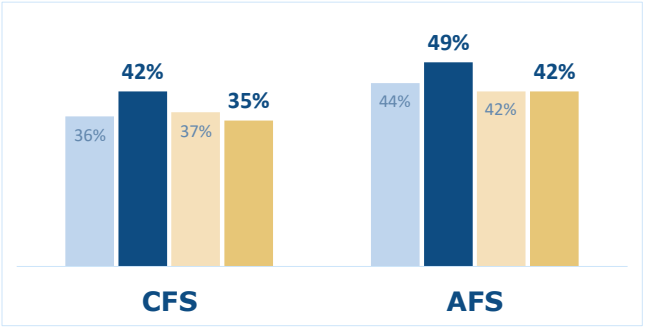
Does your regional center keep you informed, in your preferred language, about programs and services it offers? (Yes)
¿Te mantiene informado tu centro regional, en tu idioma preferido, sobre los programas y servicios que ofrece? (Sí)

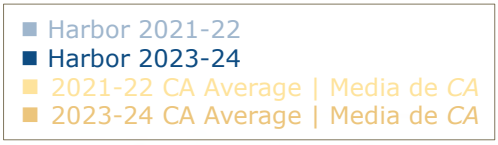




11

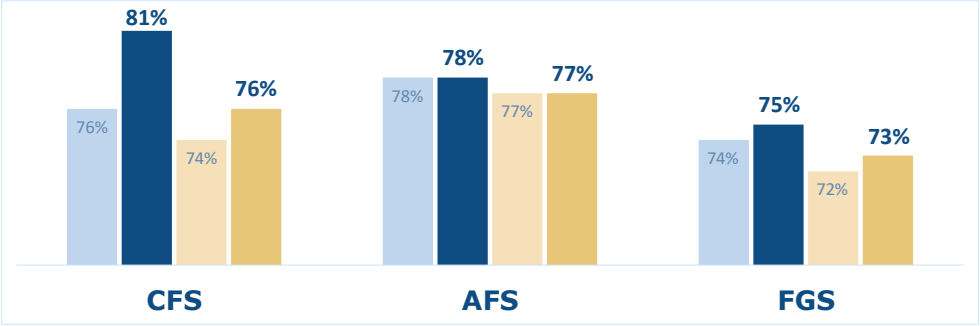
Do you have enough information about other public services your family can get (e.g., food stamps, SSI, housing subsidies)?(Always/Usually) ¿Dispone de suficiente información sobre otros servicios públicos a los que puede acceder su familia (por ejemplo, cupones de alimentos, SSI, ayudas para la vivienda)? (Siempre/Generalmente)

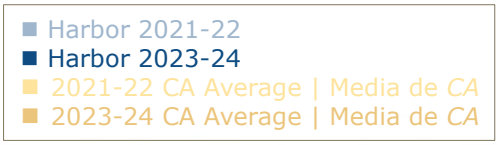




12

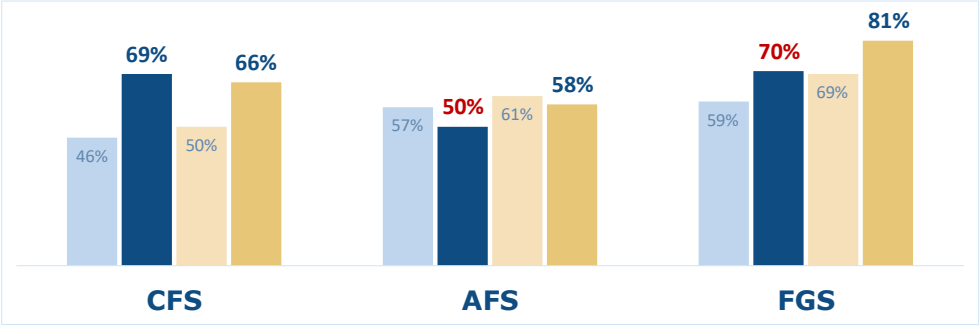
Does the case manager/service coordinator listen to your family's choices and opinions? (Always/Usually)
¿El gestor de casos o el coordinador de servicios tiene en cuenta las decisiones y opiniones de tu familia? (Siempre/Generalmente)

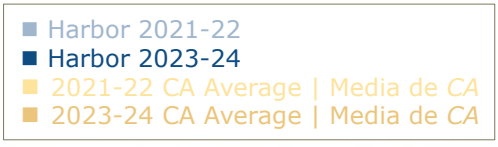




13

Do you feel like your family had enough say or input in making the plan (IPP/IFSP)? (Yes)
¿Crees que tu familia tuvo suficiente voz y voto a la hora de elaborar el plan (IPP/IFSP)? (Sí)





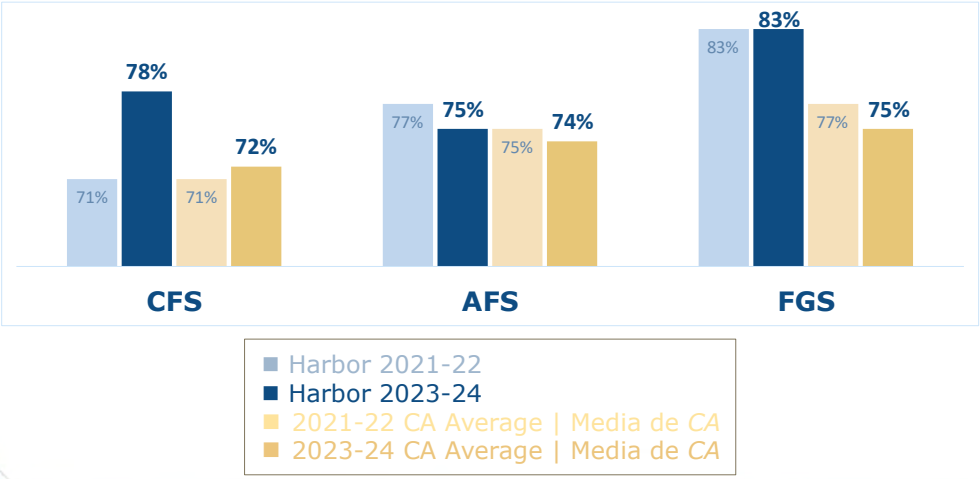
14

Access and Delivery of Services and Supports
acceso y prestación de servicios y apoyos



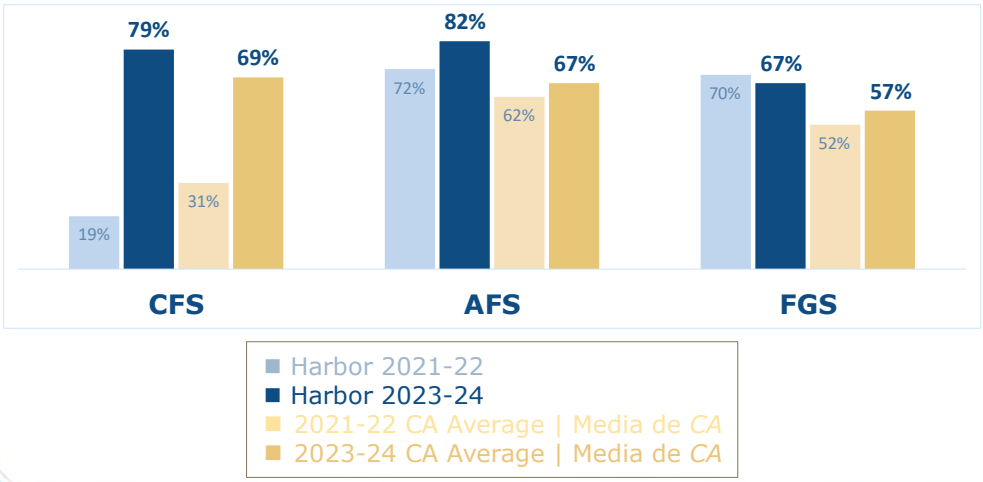
15

Are you or your family member able to contact the case manager/service coordinator when you want? (Always/Usually)
¿Usted o algún familiar pueden comunicarse con el gestor de casos o coordinador de servicios cuando lo necesiten? (Siempre/Generalmente)



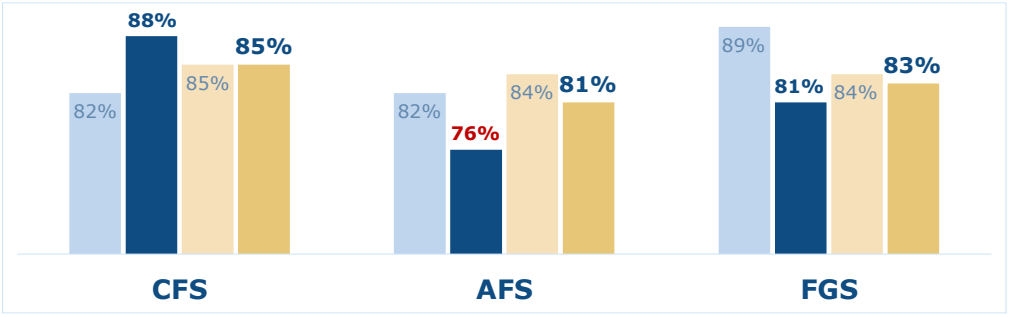
16

Does your family member's case manager/service coordinator support you in a way that is respectful of your culture? (Always/Usually)
¿El gestor de casos o coordinador de servicios de tu familiar te brinda apoyo de una forma que respeta tu cultura? (Siempre/Generalmente)



17

Are services delivered in a way that is respectful of your family's culture? (Always/Usually)
¿Se prestan los servicios de una forma que respeta la cultura de tu familia? (Siempre/Generalmente)



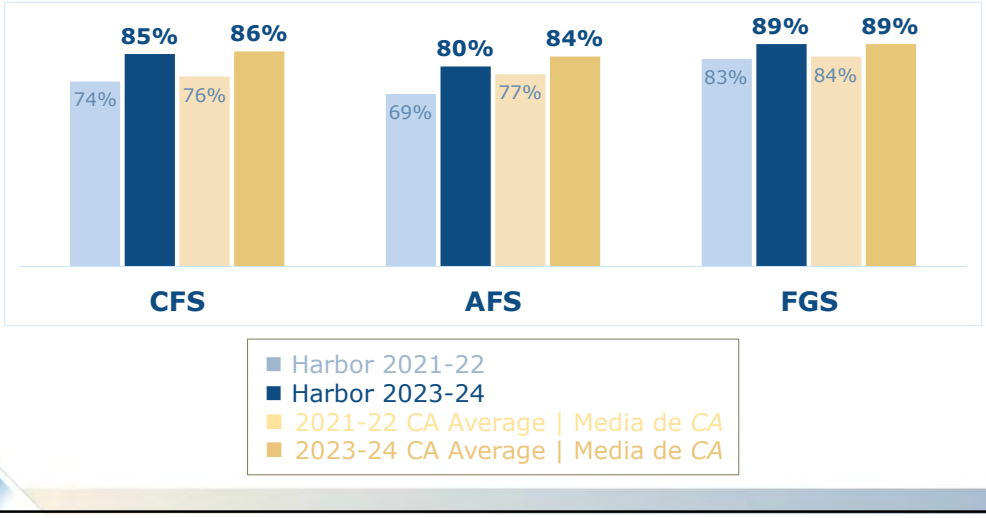
18

Workforce
Fuerza laboral



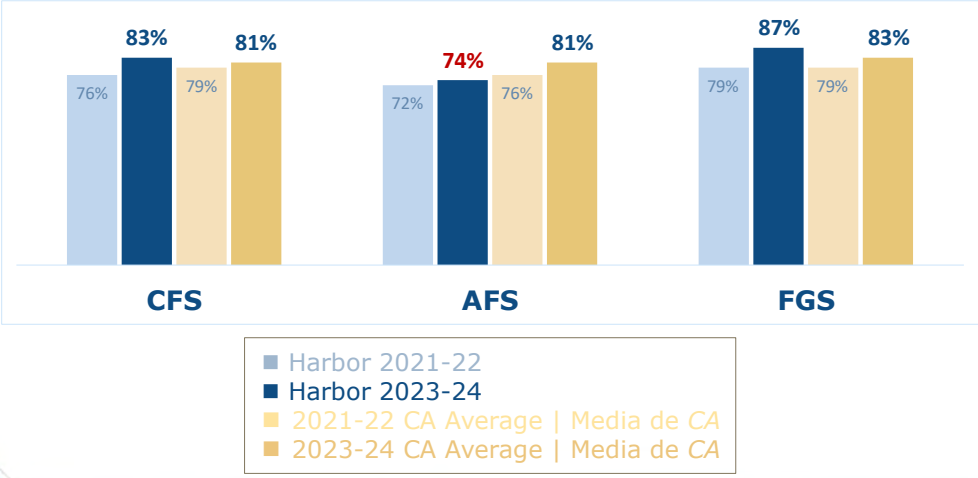
19

Do the support workers speak to you in your preferred language? (Yes)
¿Te atienden los trabajadores de apoyo en tu idioma preferido? (Sí)



20

Do support workers for your family members provide services in a way that is respectful of your culture? (Always/Usually)
¿Los profesionales que atienden a tus familiares prestan sus servicios de una forma que respeta tu cultura? (Siempre/Generalmente)



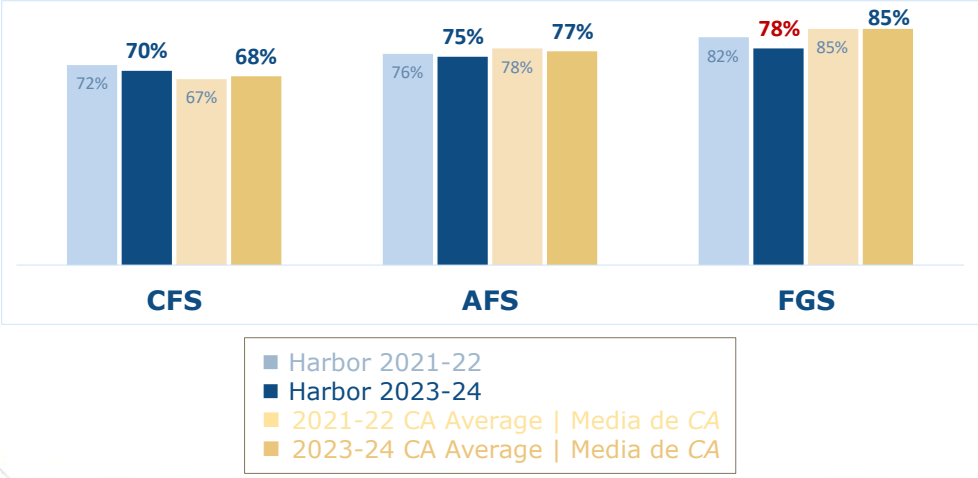
21

Satisfaction
satisfacción



22

Overall, are you satisfied with the services and supports your family member currently receives? (Always/Usually)
En general, ¿está satisfecho con los servicios y el apoyo que recibe actualmente su familiar? (Siempre/Generalmente)



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Harbor's Individual & Family Experience & Satisfaction Survey Results

Resultados de la encuesta sobre la experiencia y satisfacción de personas y familias

https://www.harborrc.org/get-involved/share-your-input/individual-family-experience-satisfaction-survey/



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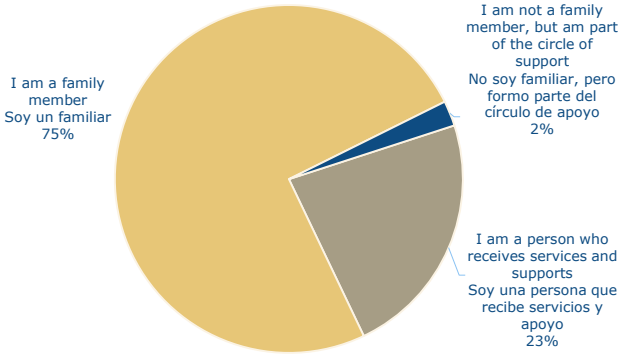
Person-Centered Service Planning
Planeación de servicios centrados en la persona

17,618 IPPs held between July 1 and June 30, 2026

1,006 survey responses received.

17,618 IPPs entre el 1 de julio y el 30 de junio de 2026.

Se recibieron 1 006 respuestas a la encuesta.



25

Person Centered Service Planning Planeación de servicios centrados en la persona	2024-25	2025-26
	Agree/Strongly Agree De acuerdo/Totalmente de acuerdo	Agree/Strongly Agree De acuerdo/Totalmente de acuerdo
My IPP meeting was held at a time and location that was convenient for me. Mi reunión del IPP se evó a cabo a una hora y en un lugar convenientes para mí.	99%	100%
My service coordinator listened to me. Mi coordinador de servicios me escuchó.	99%	100%
My service coordinator supported me in talking about things that are important to me. Mi coordinador de servicios me ayudó a hablar de las cosas que son importantes para mí.	99%	99%

26

Person Centered Service Planning **Planeación de servicios centrados en la persona**	**2024-25**	**2025-26**
	Agree/Strongly Agree De acuerdo/Totalmente de acuerdo	Agree/Strongly Agree De acuerdo/Totalmente de acuerdo
My service coordinator respected my choices and opinions. Mi coordinador de servicios respetó mis decisiones y opiniones.	99%	99%
My service coordinator was skilled in developing my/my family member's IPP. Mi coordinador de servicios estaba capacitado para elaborar el IPP de mi familiar o mío.	99%	98%
My/my family member's IPP is person centered (focuses on my needs, values and preferences). Mi *IPP* o el de mi familiar está centrado en la persona (se centra en mis necesidades, valores y preferencias).	99%	98%
My/my family member's IPP meets my/my family member's needs. Mi plan *IPP* o el de mi familiar satisfacen mis necesidades o las de mi familiar.	99%	98%

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Is there anything else you want us to know about your IPP meeting?
¿Hay algo más que quieras que sepamos sobre tu reunión del IPP?

- 347 comments
  347 comentarios
- Very positive and complimentary of service coordinators
  Comentarios muy positivos y elogiosos hacia los coordinadores de servicio



28



Customer Service Situational Survey

175 surveys submitted between July 1 and June 30, 2026

79% completed by individuals or their family members.

11% were not family members, but part of their circles of support.

16% completed by service providers.

Encuesta situacional sobre el servicio de atención al cliente

175 encuestas enviadas entre el 1 de julio y el 30 de junio de 2026

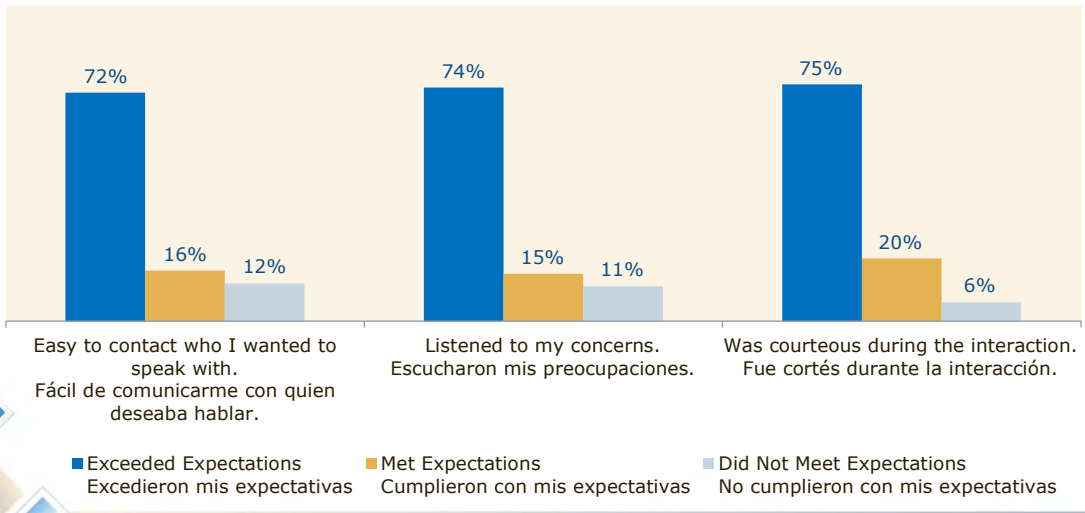
El 79 % completadas por personas o sus familias.

El 11 % no eran familiares, sino personas sus círculos de apoyo.

El 16 % lo realizan los proveedores de servicios.

29

Please rate the following statements based on how well your recent interaction with Harbor staff met your expectations.
Por favor califique las afirmaciones a continuación, basándose en qué tan bien cumplió sus expectativas la reciente interacción con el personal de Harbor.



30

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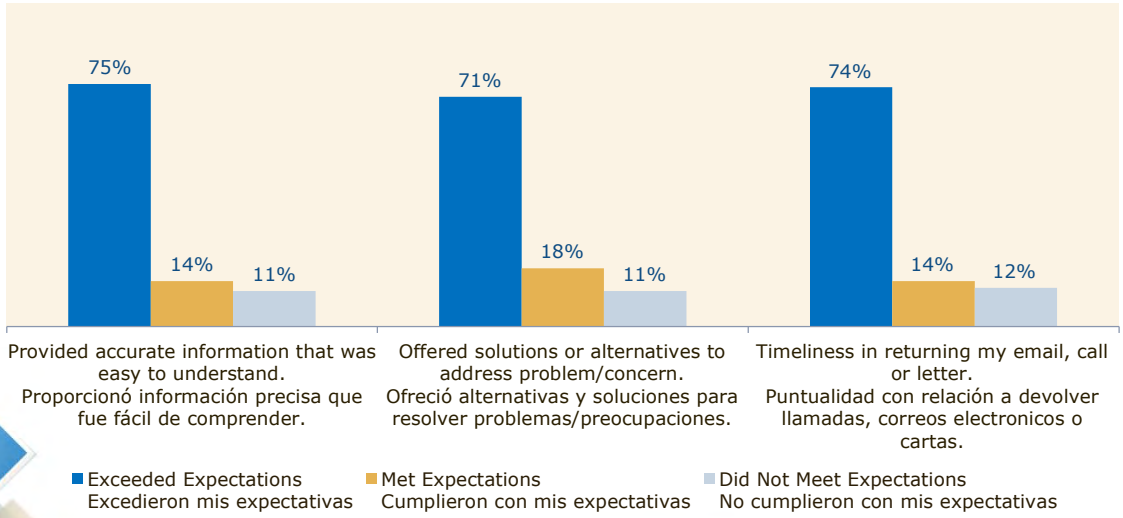

31

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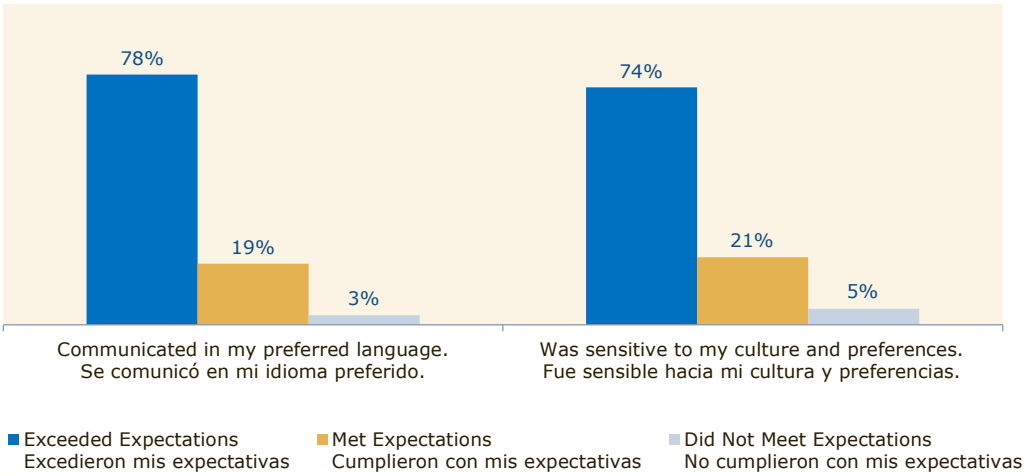

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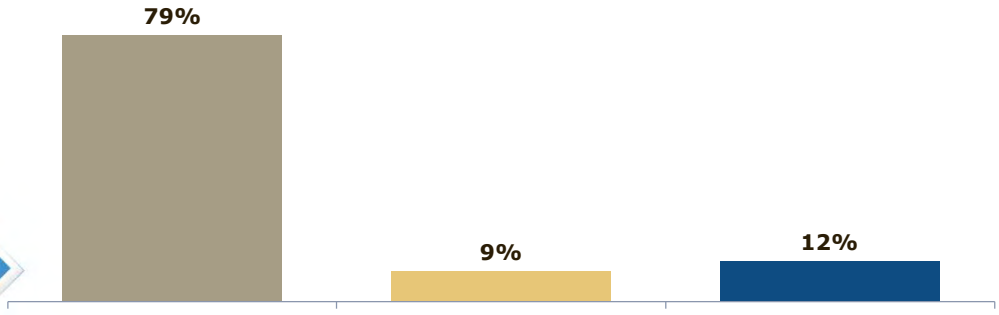
Overall Experience & Satisfaction
Experiencia general y satisfacción



33

Rate your overall experiences and satisfaction with Harbor Regional Center
Califique su experiencia y satisfacción en general con el Centro Harbor Regional



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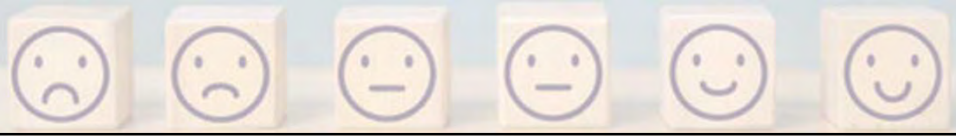
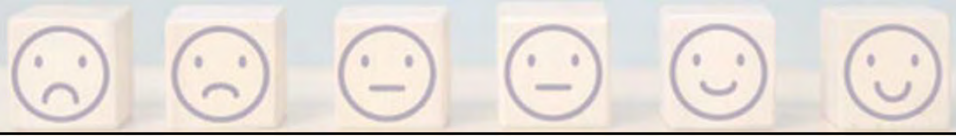
In what ways could Harbor improve our customer service?
¿De qué manera podría Harbor mejorar su servicio de atención al cliente?

What else would you like to tell us about your experience with Harbor
¿Qué más te gustaría contarnos sobre tu experiencia con Harbor?



35

- 65% positive, especially regarding interactions with service coordinators Un 65 % de opiniones positivas, sobre todo en lo que respecta a la interacción con los coordinadores de servicios
- 35% lack of timeliness and responsiveness of staff in returning calls and emails; not keeping families informed; rudeness, lack of empathy and lack of customer service from receptionists/front office staff El 35 % la falta de puntualidad y de capacidad de respuesta del personal a la hora de devolver llamadas y responder a los correos electrónicos; en no mantener informadas a las familias; y en la falta de educación, la falta de empatía y la falta de atención al cliente por parte de los recepcionistas y el personal de atención al público.



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Harbor Regional Center Plans
Planes del Centro Regional Harbor

NCI-IDD and other Harbor survey results provide us with current opportunities for improvement.
Los resultados del NCI-IDD y otras encuestas de Harbor nos proporcionan oportunidades actuales de mejora.





Focus Areas | Áreas de enfoque

- Improve Individual & Family Experience and Satisfaction
  Mejorar la experiencia y la satisfacción de las personas y las familias
- Enhance Service Coordination
  Mejorar la coordinación de servicios
- Expand Resource Development and Awareness of Available Resources
  Ampliar el Desarrollo de recursos y la toma de conciencia de los recursos disponibles
- Strengthen Community Engagement
  Refortalecer el compromiso comunitario
- Improve Organizational Development
  Mejorar el desarrollo organizacional

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Recommendations?
¿Recomendaciones?

Do you have any ideas or suggestions?

Email by 1/1/2027
publicinput@harborrc.org

¿Tiene alguna idea o sugerencia?

Correo electrónico antes del 1/1/2027
publicinput@harborrc.org

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Thank you! ¡Gracias!

We appreciate everyone who provided this valuable feedback to us!
¡Agradecemos a todos los que nos han proporcionado estos valiosos comentarios!

We are dedicated to listening to and receiving feedback from our community.
Estamos comprometidos con escuchar y recibir comentarios de nuestra comunidad.

Continue to share your input:
Siga compartiendo sus opiniones:

- NCI-IDD Surveys Encuestas del NCI-IDD
- Harbor Regional Center Surveys Encuestas de Harbor
- Focus Groups Grupos focales
- Listening Sessions Sesiones de escucha

Visit www.harborrc.org regularly for updates.
Visite www.harborrc.org con regularidad para obtener información actualizada.

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MINUTES

Fu-Tien Chiou,
Secretary

MINUTES OF THE SEPTEMBER 15, 2026 MEETING OF THE BOARD OF TRUSTEES OF THE HARBOR DEVELOPMENTAL DISABILITIES FOUNDATION

BOARD PRESENT:
Mr. Fu-Tien Chiou, *Secretary*
Dr. James Flores, *Treasurer*
Mr. LaVelle Gates, *President*
Mr. David Gauthier, Board Member
Mr. Ramon Gonzalez, Board Member
Mr. Jeffrey Herrera, Board Member
Mr. Christopher Patay, Board Member
Ms. Angela Rodriguez, Board Member
Ms. Laurie Zaleski, Board Member

BOARD ABSENT:
Mr. Joe Czarske, *Vice-President*
Ms. Patricia Jordan, Board Member
Ms. Alexandra Stewart, Board Member

STAFF PRESENT:
Mr. Patrick Ruppe, Executive Director
Ms. Judy Wada, Chief Financial Officer
Ms. Elizabeth Garcia-Moya, Director of Community Services
Ms. Mary Hernandez, Dir. of Case Mgmt Support Services
Ms. Antoinette Perez, Director of Children's Services
Ms. Eun Kim, Director of Intake & Clinical Services
Ms. Judy Samana Taimi, Director of Adult Services
Ms. Thao Mailloux, Director of Strategic Communications & Engagement
Ms. Jennifer Lauro, Executive Assistant
Ms. Jesus Jimenez, Executive Office Department Assistant
Ms. Cristina Mercado, Manager of Quality & Rights Assurance

STAFF ABSENT:
Ms. LaWanna Blair, Director of Early Childhood Services

INTERPRETER:
Mr. Fernando Nunez, LRA Spanish Interpreter

GUESTS:
Ms. Deborah Howard, HRC Parent
Ms. Isabel Luna, Aid to Ms. Howard
Ms. Monserrat Palacios, DDS
Mr. Curtis Chang, HRC IT Director
Ms. Leslie Nuno, HRC Staff & Parent

GUESTS *continued*:
Ms. Nubia Guerrero, HRC Staff
Ms. Maria Reyes-Melgar, HRC Staff
Mr. Anthony Solis, SEIU 721
Ms. Graciela Arrayga, HRC Staff
Mr. Sheldon Trang, HRC Staff
Ms. Maria Servin, HRC Staff
Ms. Anna Johnson, HRC Staff
Ms. Christina Chavez, HRC Staff
Ms. Karen Renteria, HRC Staff
Ms. Shirlys Gruber, HRC Parent
Ms. Crystal Rodarte, HRC Staff
Ms. Lourdes Herrera, HRC Staff
Ms. Cammy Rosset, HRC Staff
Ms. Fransica Franco, HRC Staff
Mr. Omar Gomez, HRC Staff
Ms. Darby DeLeon, HRC Staff
Mr. Adrian Barraza, HRC Staff
Ms. Linda Williams, SEIU 721
Ms. Wendy Ing, HRC Staff
Ms. Candida Figueroa, HRC Staff
Mr. Christian Chacon, HRC Staff
Ms. Analyssa Luna, HRC Staff
Ms. Corina Lerma & Art Perez, SEIU 721
Ms. Melissa Estrella, HRC Staff
Ms. Brenda Brito, HRC Staff
Ms. Cherryl Julian, HRC Staff
Mr. Brian Carrillo, HRC Staff
Ms. Diana Amador, HRC Staff
Mr. Jesse Torres, HRC Staff
Ms. Melissa Tirado, HRC Staff
Ms. Yeisson Carrillo, HRC Staff
Ms. Alma Hernandez, HRC Staff
Ms. LaMeikka Bagsby, HRC Staff
Mr. Dennis Caceres, HRC Staff
Ms. Veronica Dunselman-Ruiz, HRC Staff
Ms. Emma Robbins, HRC Staff
Mr. Marcello Bermeo, HRC Staff
Ms. Maria Vallejo, HRC Staff
Ms. Rosa Rodriguez, HRC Staff
Ms. Gizet Arellano, HRC Staff
Ms. Erika Landeros, HRC Staff

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CALL TO ORDER
Mr. Gates called the Board to order at 6:02 p.m.

PRESIDENT'S REPORT
Mr. Gates welcomed Board members, guests and staff, then led in the Pledge of Allegiance.

Mr. Gates took roll call of Board members and a quorum was established.

CLOSED SESSION – OPEN 6:04 PM
Mr. Gates announced that we will have a Closed Session tonight to discuss: 1) Labor Negotiations and 2) Lease Proposal Resolution. At this time, Mr. Gates made a motion to ask the Board to close the public Board meeting and go into Closed Session.

Dr. Flores moved to close the public Board meeting and go into Closed Session and Ms. Zaleski seconded the motion. The full Board adjourned to the Executive Dining Room at 6:04 pm.

CLOSED SESSION – ADJOUN 6:31 PM
Mr. Gates made a motion to ask the Board to conclude the Closed Session on: 1) Labor Negotiations and 2) Lease Proposal Resolution and return to the public Board meeting.

Ms. Rodriguez moved to close the Closed Session and return to the public Board meeting and Mr.Chiou seconded the motion. The full Board adjourned to the main Board room to continue the public Board meeting at 6:31 pm.

PRESIDENT'S REPORT *continued*

REMINDERS:
Mr. Gates remined Board members that the ARCA Academy will be held on Friday, September 25, 2026 at the DoubleTree Hotel in Torrance and on Saturday, September 26, 2026 at Harbor Regional Center.

Mr. Gates reminded Board members that our annual Board Retreat and Recognition Dinner will be held on Saturday, October 10, 2026 in Conference Rooms A1 and 2.

Mr. Gates announced that our next regular business meeting of the Board will be on November 17, 2026.

MISSION/VISION STATEMENT:
Mr. Gates called upon Board Member David Gauthier to read Harbor's Mission/Vision Statement. Mr. Gauthier read Harbor's Mission/Vision Statement out loud.

PUBLIC COMMENT:
Mr. Gates advised that public input was next on the agenda. Mr. Gates stated that he will call upon each person who submitted a Public Comment Request form to address the Board and requested that he or she limit their comments to two minutes in order to accommodate everyone. Mr. Gates indicated that we had received ten (10) Public Comment Request forms.

DRAFT

Mr. Gates thanked guests who made public comments regarding remote work and stated that because these matters fall under Harbor's day-to-day operations, the Board has referred such feedback to Harbor's Executive Director, Mr. Patrick Ruppe, in who has the Board's full support and confidence to evaluate and address these management decisions.

PRESENTATION OF MINUTES:

Mr. Chiou presented the draft minutes of the July 21, 2026 meeting of our Board which were included in the Board packet and posted for the general public on the Harbor website. **The MINUTES OF THE JULY 21, 2026 BOARD MEETING were received and filed.**

PRESENTATION OF FINANCIALS

Dr. Flores reviewed the following financial statements, which were received and filed:

- Harbor Regional Center Monthly Financial Report Fiscal Year 2025-26, dated June 2026
- Harbor Regional Center POS Contract Summary, dated June 2026
- Harbor Regional Center Purchase of Service Line Item Report, dated June 2026
- Harbor Regional Center Operations Line Item Report, dated June 2026
- Harbor Regional Center Monthly Financial Report Fiscal Year 2025-26, July 2026
- Harbor Regional Center POS Contract Summary, dated July 2026
- Harbor Regional Center Purchase of Service Line Item Report, July 2026
- Harbor Regional Center Operations Line Item Report, July 2026

EXECUTIVE REPORT

1. **STATE BUDGET *update*:**

   Mr. Ruppe provided the Board with updates on the state budget and recently passed legislation as it relates to areas affecting the developmental services system. Mr. Ruppe advised that Trailer Bill Language (TBL) SB 163 passed and summarized key highlights of the bill pertaining to the following: Early Intervention Oversight, Regional Center Oversight, Board Composition Requirements, which has significant changes, Remote Services, Self-Determination Program, Federal Access Rule, QIP, Rate Reform and Rate Model updates and Life Outcome Improvement System (LOIS). Mr. Ruppe also advised of other legislation, such as SB 113 and AB 175 and how this legislation affects the developmental service system.

2. **STRATEGIC PLAN EXECUTIVE & DETAILED SUMMARY PROGRESS REPORTS Q3&4 JAN-JUN 2026:**

   Mr. Ruppe referred the Board to the Strategic Plan Executive and Detailed Summary Progress Reports for Q3&4 (Jan-Jun 2026) and informed that this reporting period represents the latter portion of the final year of our three-year Strategic Plan and shows that Harbor has made significant progress across our four focus areas, while also identifying several areas where progress was slower than anticipated. Mr. Ruppe informed that overall, Harbor is concluding this three-year Strategic Plan with meaningful accomplishments in person-centered planning, accessibility, customer service, resource development and community engagement.

DRAFT

3. **FOR BOARD APPROVAL | RESOLUTION | HARBOR HELP FUND:**

Mr. Ruppe called the Board's attention to the Harbor Help Fund Resolution and informed that Harbor has begun preparing for our annual holiday activities. Mr. Ruppe asked the Board for approval to authorize up to $50,000 from the Harbor Help Fund for the following purposes:

- $35,000 for the purchase of holiday gift cards to be distributed to individuals and families served by Harbor Regional Center; and
- $15,000 to support Harbor Regional Center's Hearts for the Holiday Program.

Mr. Gauthier moved to approve the Harbor Help Fund Resolution authorizing expenditures of up to $50,000 for these holiday activities and Mr. Herrera seconded the motion, which was unanimously approved by the Board.

4. **FOR BOARD APPROVAL | OPREATIONS CONTRACT | PUBLIC PIXELS MEDIA, INC.:**

Mr. Ruppe referred the Board to the Operations Contract with Public Pixels Media, Inc. and advised that this contract is for the development and production of four to five short, accessible videos highlighting regional center services and how those services may be experienced in everyday settings in the amount of $371,812.51.

Mr. Ruppe informed that the videos will be produced in English, Spanish and American Sign Language (ASL) with additional translations available in Tagalog, Vietnamese, Mandarin, Japanese, Korean and Khmer and are intended for both local and statewide distribution. Additionally, this project will be funded through Language Accessibility and Cultural Competency (LACC) funds.

Mr. Ruppe informed that this project continues the work Harbor began with our first three service videos highlighting Respite, Employment and Supported Living/Independent Living Services. Former Trustee Gordon Cardona graciously assisted us with the Employment and Supported/Independent Living videos, including filming that took place during a Board meeting earlier this year.

Lastly, Mr. Ruppe stated that one of the videos was recently shared with ARCA Board Delegates and was very well received, while all three of the initial videos will have their premiere at our October Board Retreat.

Mr. Gauthier moved to approve the Public Pixels Media, LLC contract in the amount of $371,812.51 and Mr. Herrera seconded the motion, which was unanimously approved by the Board.

5. **FOR BOARD APPROVAL | PURCHASE OF SERVICE CONTRACT | COLUMBUS MEDICAL SERVICES, LLC dba THE COLUMBUS ORGANIZATION:**

Mr. Ruppe called the Board's attention to the Purchase of Service Contract with Columbus Medical Services, LLC dba The Columbus Organization and informed this is a revision to the contract approved by the Board at the May 19, 2026 meeting, to add an additional psychologist. The amendment will result in a net increase of slightly more than $200,000 annually. The additional psychologist will expand Harbor's clinical capacity and support our ongoing service needs.

DRAFT

Ms. Zaleski moved to approve the revised contract with The Columbus Organization to add one (1) additional psychologist and Mr. Patay seconded the motion, which was unanimously approved by the Board.

6. FOR BOARD APPROVAL: HDDF EIGHTH RESTATEMENT OF BYLAWS:

Mr. Ruppe referred the Board to Harbor Developmental Disabilities Foundation (HDDF) Bylaws, which have been substantially revised and informed that many of these changes are in response to newer statutory requirements governing regional center Boards and that include significant changes related to Board composition, governance, transparency, legal counsel, public meetings and advisory committees. The revised Bylaws will constitute the Eighth Restatement of the Bylaws. Mr. Ruppe provided the Board with a detailed summary of the revisions and requested the Board make a motion for approval.

Ms. Rodriguez moved to approve Harbor Developmental Disabilities Foundation (HDDF) revised Eighth Restatement of Bylaws and Mr. Gonzalez seconded the motion, which was unanimously approved by the Board.

7. COMMUNITY ENGAGEMENT *highlights*:

Mr. Ruppe called on Ms. Mailloux, Director of Strategic Communications and Engagement who shared photos and information on the following Harbor events that occurred in August:

- Harbor's Family Resource Center Backpack Giveaway held in August.
- Harbor's 1st Annual Deaf Plus Awareness Resource Fair

Ms. Mailloux also shared out information on Harbor's 2026 Hearts for the Holidays Campaign and encouraged Board members and guest to sponsor and donate if possible.

Ms. Garcia-Moya, Director of Community Services also shared photos and information with the Board of Harbor's HCBS Final Rule Community Fair that took place at Harbor on August 26th.

8. PRESENTATION | CULTURAL & LINGUISTIC COMPETENCY:

Mr. Ruppe called on Ms. Cristina Mercado, Manager of Rights & Quality Assurance, who provided a presentation on Cultural & Linguistic Competency Training.

COMMITTEE REPORTS

A. ARCA

Mr. Ruppe reported that the August ARCA meetings were hosted by Harbor and continued discussions on the significant changes to the Board Composition section of the trailer bill and of the upcoming ARCA Academy that will also be held at Harbor on Friday, September 25th and Saturday, September 26th. Mr. Ruppe informed that the next ARCA meetings will take place in San Diego in October.

B. COMMUNITY RELATIONS

Ms. Rodriguez, Chair of the Committee, reported that the Community Relations Committee met on August 24, 2026 and reviewed planning responses and future meetings. The next meeting is scheduled for October 19th, 2026.

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C. RETIREMENT

Dr. Flores reported on the Retirement Plan Balances as of the quarter ending June 30, 2026.

D. SELF-DETERMINATION ADVISORY

Ms. Perez advised the Board that the Self-Determination Advisory Committee continues to meet monthly and provided an update on the August meeting. The minutes for the September 2, 2026 meeting will be reported on at the November Board meeting.

E. SERVICE PROVIDER ADVISORY

Ms. Rodriguez, Chair of the Committee, informed that the Committee met on August 4, 2026 and received Sub-Committee updates, updates on SIR Reporting, HCBS, the budget, standardized vendorization and the quality incentive program (QIP) for fiscal year 2026-27. Additional updates were provided on the trailer bill and rate reform. The next meeting is scheduled for October 6, 2026.

ADJOURNMENT 8:46 p.m.

Mr. Chiou, HDDF Board Secretary concluded the meeting for Mr. Gates who had to leave the meeting and thanked all those who participated.

Submitted by: _____

Fu-Tien Chiou, Secretary
Board of Trustees
Harbor Developmental Disabilities Foundation

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FINANCIALS

Dr. James Flores,
Treasurer

HARBOR REGIONAL CENTER
MONTHLY FINANCIAL REPORT
FISCAL YEAR 2026-27
Aug-26

	FY 2025-26 C-2	*	Month Exp	Y-T-D Expenses	Projected Expenses	Proj. Annual Expenses	Proj. Funds Available
Purchase of Service							
Regular	$ 601,892,825		$ 50,904,015	$ 84,152,725	$ 546,299,165	$ 630,451,890	$ (28,559,065)
less other revenue	(3,436,739)		(115,372)	(250,113)	(3,186,626)	(3,436,739)	-
Subtotal Regular	598,456,086		50,788,643	83,902,612	543,112,539	627,015,151	(28,559,065)
CPP/CRDP	110,000		-	-	110,000	110,000	-
Compliance with HCBS Regulations	-		-	-	-	-	-
Total Purchase of Service	**598,566,086**		**50,788,643**	**83,902,612**	**543,222,539**	**627,125,151**	**(28,559,065)**
Operations							
Salaries & Benefits	56,056,897		3,805,055	8,516,485	47,540,412	56,056,897	-
Operating Expenses	14,578,585		916,863	2,373,547	12,205,038	14,578,585	-
less other revenue	(655,301)		(70,030)	(138,300)	(517,001)	(655,301)	-
Total Operations	**69,980,181**		**4,651,888**	**10,751,732**	**59,228,449**	**69,980,181**	**-**
TOTAL	**$ 668,546,267**		**$ 55,440,530**	**$ 94,654,344**	**$ 602,450,988**	**$ 697,105,332**	**$ (28,559,065)**
% of Budget	100.00%		8.29%	14.16%	90.11%	104.27%	

* The Department of Developmental Services (DDS) sent the intent letter for the C-2 Contract Amendment on September 1, 2026. The C-2 amendment added approximately $108.7 million in POS funds and $10.8 million in Operations funds.

HARBOR REGIONAL CENTER
POS CONTRACT SUMMARY
August-26

Fiscal Year	Contract	Fund	POS Budget	POS Claimed	Current Balance/ (Deficit)	Projected Expenses	Projected Balance/ (Deficit)
2026-27	**C-2**	Reg POS	$ 598,456,089	$ 85,268,226	$ 513,187,863	$ 541,746,925	$ (28,559,062)
		CPP/CRDP	110,000	-	110,000	110,000	-
		HCBS Compliance	-	-	-	-	-
		TOTAL	$ 598,566,089	$ 85,268,226	$ 513,297,863	$ 541,856,925	$ (28,559,062)
2025-26	**B-5**	Reg POS	$ 559,305,568	$ 560,809,209	$ (1,503,641)	$ 11,565,397	$ (13,069,038) *
		CPP/CRDP	1,035,000	75,000	960,000	960,000	-
		HCBS Compliance	675,401	-	675,401	675,401	-
		TOTAL	$ 561,015,969	$ 560,884,209	$ 131,760	$ 13,200,798	$ (13,069,038)
2024-25	**A-3**	Reg POS	$ 466,643,236	$ 456,166,141	$ 10,477,095	$ 2,000,000	$ 8,477,095
		CPP/CRDP	729,100	400,669	328,431	328,431	-
		HCBS Compliance	675,401	318,893	356,508	356,508	-
		TOTAL	$ 468,047,737	$ 456,885,704	$ 11,162,033	$ 2,684,939	$ 8,477,095

***** The FY 2025-26 Regular POS estimate is based on expenditures through August 2026, adjusted for late bills and pending rate changes. The projected expenses increased by approximately $2 million. The shortfall is approximately $13.1 million.

HARBOR REGIONAL CENTER
PURCHASE OF SERVICE
LINE ITEM REPORT
August-26

	FY 2025-26 C-2	Net Expended Month	Y-T-D	Projected Expenses	Proj. Annual Expenses*	Proj. Funds Available
REGULAR						
Out-Of-Home						
Community Care Facility	$ 152,208,562	$ 13,066,762	$ 25,581,389	$ 133,849,279	$ 159,430,668	$ (7,222,106)
ICF/SNF Facility	634,857	55,414	110,829	554,151	664,980	(30,123)
	152,843,419	13,122,176	25,692,218	134,403,430	160,095,648	(7,252,229)
Day Programs						
Day Care	681,610	74,433	108,865	605,088	713,952	(32,342)
Day Training	81,058,345	6,214,127	12,621,754	72,282,708	84,904,462	(3,846,117)
Supported Employment & WAP	7,185,985	590,925	1,045,561	6,481,390	7,526,951	(340,966)
Day Programs	44,054,566	-	231,532	45,913,368	46,144,900	(2,090,334)
	132,980,506	6,879,485	14,007,712	125,282,553	139,290,265	(6,309,759)
Transportation						
Transportation	13,352,761	1,143,806	1,817,223	12,169,110	13,986,333	(633,572)
Transportation Contract	10,420,233	910,156	1,710,346	9,204,314	10,914,660	(494,427)
	23,772,994	2,053,962	3,527,569	21,373,424	24,900,993	(1,127,999)
Respite						
Respite In Home	86,448,236	7,186,709	7,680,350	82,869,747	90,550,097	(4,101,861)
Respite Out-of-Home	72,324	6,521	6,521	69,235	75,756	(3,432)
	86,520,560	7,193,230	7,686,870	82,938,983	90,625,853	(4,105,293)
Other Services						
Non-Medical Services Professior	20,396,948	1,529,400	2,667,017	18,697,741	21,364,758	(967,810)
Non-Medical Services Program*	11,365,246	4,576,302	7,959,557	3,944,956	11,904,513	(539,267)
Home Care	1,207,838	113,655	164,210	1,100,938	1,265,148	(57,310)
Prevention Services	7,565,430	676,531	1,172,725	6,751,675	7,924,400	(358,970)
Other Authorized Services	85,386,866	13,990,246	18,507,503	70,930,865	89,438,368	(4,051,502)
Personal Assistance	51,501,623	-	326,617	53,618,694	53,945,311	(2,443,688)
SLS	19,170,358	-	1,236,421	18,843,547	20,079,968	(909,610)
P&I Expense	205,551	17,100	33,788	181,516	215,304	(9,753)
Hospital Care	427,393	37,306	74,612	373,060	447,672	(20,279)
Medical Equipment	307,627	36,367	41,658	280,566	322,224	(14,597)
Medical Care Professional	6,657,950	553,082	817,795	6,156,066	6,973,861	(315,911)
Medical Care Program Services	9,612	763	1,525	8,543	10,068	(456)
Camps	1,572,904	124,409	234,927	1,412,609	1,647,536	(74,632)
	205,775,346	21,655,162	33,238,356	182,300,775	215,539,131	(9,763,785)
REGULAR POS EXPENDITURES	**601,892,825**	**50,904,015**	**84,152,725**	**546,299,165**	**630,451,890**	**(28,559,065)**
OTHER REVENUE						
ICF SPA Income	(3,436,739)	(115,372)	(250,113)	(3,186,626)	(3,436,739)	-
TOTAL REGULAR POS**	**598,456,086**	**50,788,643**	**83,902,612**	**543,112,539**	**627,015,151**	**(28,559,065)**
Community Placement & Program Development						
Start Up***	-	-	-	-	-	-
Placement/Assessment	110,000	-	-	110,000	110,000	-
TOTAL CPP/CDRP	**110,000**	**-**	**-**	**110,000**	**110,000**	**-**
HCBS Waiver Compliance	**-**	**-**	**-**	**-**	**-**	**-**
TOTAL PURCHASE OF SERVICE	**$ 598,566,086**	**$ 50,788,643**	**$ 83,902,612**	**$ 543,222,539**	**$ 627,125,151**	**$ (28,559,065)**
% of Budget	100.00%	8.49%	14.02%	90.75%	104.77%	-4.77%

Month End Caseload **21,563**

***** The projection for Regular POS is very preliminary. Based on August actuals, adjusted for late bills, pending rate changes, and growth, the deficit is approximately $28.6 million.

Generally the first Purchase of Service Expenditure Projection (PEP) is due to DDS on December 10th and is based on October actuals. For the last two fiscal years, the PEP was not required due to Rate Reform implementation. We are waiting for instructions from DDS regarding the current fiscal year PEP.

HARBOR REGIONAL CENTER
OPERATIONS
LINE ITEM REPORT
August-26

	FY 2025-26 C-2	Net Expended Month	Y-T-D	Projected Expenses	Proj. Annual Expenses	Proj. Funds Available
Salaries & Benefits						
Salaries and Wages	$ 43,575,820	$ 2,934,925	$ 6,240,563	$ 37,335,257	$ 43,575,820	$ -
Benefits	12,481,077	870,130	2,275,923	10,205,154	12,481,077	-
Subtotal Salaries & Benefits	56,056,897	3,805,055	8,516,485	47,540,412	56,056,897	-
Operating Expenses						
Equipment Maint	610,723	22,797	45,594	565,129	610,723	-
Facility Rental	6,723,639	550,430	1,651,289	5,072,350	6,723,639	-
Facility Maint	573,217	41,810	63,524	509,693	573,217	-
Communication	1,081,746	64,138	160,411	921,335	1,081,746	-
General Office Exp	223,485	23,021	40,941	182,544	223,485	-
Printing	148,159	571	8,391	139,768	148,159	-
Insurance	498,020	160,676	266,286	231,734	498,020	-
Utilities	54,310	4,703	7,458	46,852	54,310	-
Data Processing Maint	228,496	6,105	18,315	210,181	228,496	-
Interest/Bank Expense	31,042	334	805	30,237	31,042	-
Legal Fees	172,587	-	-	172,587	172,587	-
Board of Trustees Exp	32,763	1,178	1,824	30,939	32,763	-
Accounting Fees	69,500	1,060	1,060	68,440	69,500	-
Equipment Purchases	1,113,232	3,427	4,444	1,108,788	1,113,232	-
Contr/Consult Services	354,746	4,388	11,583	343,163	354,746	-
Clinical Services	310,106	-	-	310,106	310,106	-
Employee Conference	34,765	-	125	34,640	34,765	-
Travel	77,023	-	1,954	75,069	77,023	-
Staff Mileage	75,927	3,363	3,363	72,564	75,927	-
ARCA Dues	153,970	-	-	153,970	153,970	-
General Expenses	2,011,129	28,864	86,181	1,924,948	2,011,129	-
Subtotal Operating Expenses	14,578,585	916,863	2,373,547	12,205,038	14,578,585	-
Other Revenue						
Interest Income	(555,262)	(61,209)	(112,054)	(443,208)	(555,262)	-
Other Income	(2,200)	(926)	(2,126)	(74)	(2,200)	-
Other Income-Subleases	(59,331)	(4,907)	(14,722)	(44,609)	(59,331)	-
ICF SPA Admin Fee	(38,508)	(2,987)	(9,398)	(29,110)	(38,508)	-
Subtotal Other Revenue	(655,301)	(70,030)	(138,300)	(517,001)	(655,301)	-
TOTAL OPERATIONS	**$ 69,980,181**	**$ 4,651,888**	**$ 10,751,732**	**$ 59,228,449**	**$ 69,980,181**	**$ -**
% of Budget	100.00%	6.65%	15.36%	84.64%	100.00%	0.00%

Month End Staff **477**

HARBOR REGIONAL CENTER
MONTHLY FINANCIAL REPORT
FISCAL YEAR 2026-27
Sep-26

	FY 2025-26 C-2	*	Month Exp	Y-T-D Expenses	Projected Expenses	Proj. Annual Expenses	Proj. Funds Available
Purchase of Service							
Regular	$ 599,956,545		$ 49,872,557	$ 134,025,282	$ 505,425,115	$ 639,450,397	$ (39,493,852)
less other revenue	(1,500,458)		(159,103)	(409,216)	(1,091,242)	(1,500,458)	-
Subtotal Regular	598,456,087		49,713,454	133,616,066	504,333,873	637,949,939	(39,493,852)
CPP/CRDP	110,000		-	-	110,000	110,000	-
Compliance with HCBS Regulations	-		-	-	-	-	-
Total Purchase of Service	**598,566,087**		**49,713,454**	**133,616,066**	**504,443,873**	**638,059,939**	**(39,493,852)**
Operations							
Salaries & Benefits	56,056,897		5,490,354	14,006,840	42,050,057	56,056,897	-
Operating Expenses	14,578,585		975,614	3,349,161	11,229,425	14,578,585	-
less other revenue	(655,301)		(91,171)	(229,471)	(425,830)	(655,301)	-
Total Operations	**69,980,181**		**6,374,797**	**17,126,529**	**52,853,652**	**69,980,181**	**-**
TOTAL	**$ 668,546,268**		**$ 56,088,251**	**$ 150,742,595**	**$ 557,297,525**	**$ 708,040,120**	**$ (39,493,852)**
% of Budget	100.00%		8.39%	22.55%	83.36%	105.91%	

* The Department of Developmental Services (DDS) sent the intent letter for the C-2 Contract Amendment on September 1, 2026. The C-2 amendment added approximately $108.7 million in POS funds and $10.8 million in Operations funds.

HARBOR REGIONAL CENTER
POS CONTRACT SUMMARY
September-26

Fiscal Year	Contract	Fund	POS Budget	POS Claimed	Current Balance/ (Deficit)	Projected Expenses	Projected Balance/ (Deficit)
2026-27	**C-2**	Reg POS	$ 598,456,089	$ 134,981,680	$ 463,474,409	$ 502,968,259	$ (39,493,850)
		CPP/CRDP	110,000	-	110,000	110,000	-
		HCBS Compliance	-	-	-	-	-
		TOTAL	$ 598,566,089	$ 134,981,680	$ 463,584,409	$ 503,078,259	$ (39,493,850)
2025-26	**B-5**	Reg POS	$ 559,305,568	$ 565,745,595	$ (6,440,027)	$ 6,629,011	$ (13,069,038) *
		CPP/CRDP	1,035,000	75,000	960,000	960,000	-
		HCBS Compliance	675,401	-	675,401	675,401	-
		TOTAL	$ 561,015,969	$ 565,820,595	$ (4,804,626)	$ 8,264,412	$ (13,069,038)
2024-25	**A-3**	Reg POS	$ 466,643,236	$ 456,237,569	$ 10,405,667	$ 2,000,000	$ 8,405,667
		CPP/CRDP	729,100	400,669	328,431	328,431	-
		HCBS Compliance	675,401	346,893	328,508	328,508	-
		TOTAL	$ 468,047,737	$ 456,985,131	$ 11,062,606	$ 2,656,939	$ 8,405,667

* The FY 2025-26 Regular POS projected shortfall is approximately $13.1 million. DDS has indicated that funds from a prior fiscal year will be utilized to address the deficit.

HARBOR REGIONAL CENTER
PURCHASE OF SERVICE
LINE ITEM REPORT
September-26

	FY 2025-26 C-2	Net Expended Month	Y-T-D	Projected Expenses	Proj. Annual Expenses*	Proj. Funds Available
REGULAR						
Out-Of-Home						
Community Care Facility	$ 148,360,626	$ 13,143,959	$ 38,725,347	$ 119,401,540	$ 158,126,887	$ (9,766,261)
ICF/SNF Facility	622,033	53,914	164,743	498,237	662,980	(40,947)
	148,982,659	13,197,873	38,890,091	119,899,776	158,789,867	(9,807,208)
Day Programs						
Day Care	662,216	44,587	153,452	552,356	705,808	(43,592)
Day Training	77,904,308	6,484,568	19,106,322	63,926,259	83,032,581	(5,128,273)
Supported Employment & WAP	4,185,066	768,933	1,814,494	2,646,066	4,460,560	(275,494)
Day Programs	-	-	231,532	(231,532)	-	-
	82,751,590	7,298,087	21,305,799	66,893,150	88,198,949	(5,447,359)
Transportation						
Transportation	14,251,408	745,017	2,562,240	12,627,308	15,189,548	(938,140)
Transportation Contract	10,189,559	982,732	2,693,078	8,167,238	10,860,316	(670,757)
	24,440,967	1,727,749	5,255,318	20,794,546	26,049,864	(1,608,897)
Respite						
Respite In Home	96,705,589	8,298,052	15,978,402	87,093,108	103,071,510	(6,365,921)
Respite Out-of-Home	241,090	33,719	40,240	216,720	256,960	(15,870)
	96,946,679	8,331,772	16,018,642	87,309,828	103,328,470	(6,381,791)
Other Services						
Non-Medical Services Professior	20,615,762	1,800,851	4,467,868	17,504,985	21,972,853	(1,357,091)
Non-Medical Services Program*	55,260,687	4,594,643	12,554,201	46,344,178	58,898,379	(3,637,692)
Home Care	1,192,688	107,021	271,232	999,968	1,271,200	(78,512)
Prevention Services	7,346,171	652,930	1,825,655	6,004,099	7,829,754	(483,583)
Other Authorized Services	152,998,999	11,473,635	29,981,138	133,089,459	163,070,597	(10,071,598)
Personal Assistance	-	-	326,617	(326,617)	-	-
SLS	-	-	1,236,421	(1,236,421)	-	-
P&I Expense	200,002	17,504	51,292	161,876	213,168	(13,166)
Hospital Care	419,085	36,056	110,668	336,004	446,672	(27,587)
Medical Equipment	391,024	20,402	62,061	354,703	416,764	(25,740)
Medical Care Professional	6,730,370	581,873	1,399,668	5,773,748	7,173,416	(443,046)
Medical Care Program Services	9,480	-	1,525	8,579	10,104	(624)
Camps	1,670,382	32,160	267,087	1,513,253	1,780,340	(109,958)
	246,834,650	19,317,075	52,555,431	210,527,816	263,083,247	(16,248,597)
REGULAR POS EXPENDITURES	**599,956,545**	**49,872,557**	**134,025,282**	**505,425,115**	**639,450,397**	**(39,493,852)**
OTHER REVENUE						
ICF SPA Income	(1,500,458)	(159,103)	(409,216)	(1,091,242)	(1,500,458)	-
TOTAL REGULAR POS**	**598,456,087**	**49,713,454**	**133,616,066**	**504,333,873**	**637,949,939**	**(39,493,852)**
Community Placement & Program Development						
Start Up***	-	-	-	-	-	-
Placement/Assessment	110,000	-	-	110,000	110,000	-
TOTAL CPP/CDRP	**110,000**	**-**	**-**	**110,000**	**110,000**	**-**
HCBS Waiver Compliance	**-**	**-**	**-**	**-**	**-**	**-**
TOTAL PURCHASE OF SERVICE	**$ 598,566,087**	**$ 49,713,454**	**$ 133,616,066**	**$ 504,443,873**	**$ 638,059,939**	**$ (39,493,852)**
% of Budget	100.00%	8.31%	22.32%	84.28%	106.60%	-6.60%

Month End Caseload **21,679**

* The projection for Regular POS is based on September actuals, adjusted for late bills, pending rate changes, and growth. The deficit is approximately $39.5 million, an increase of $10.9 million from the prior month's projection.

Generally the first Purchase of Service Expenditure Projection (PEP) is due to DDS on December 10th and is based on October actuals. For the last two fiscal years, the PEP was not required due to Rate Reform implementation. This fiscal year, the regional centers began preparing a monthly PEP early to provide DDS with estimates for a future allocation.

HARBOR REGIONAL CENTER
OPERATIONS
LINE ITEM REPORT
September-26

	FY 2025-26 C-2	Net Expended Month	Y-T-D	Projected Expenses	Proj. Annual Expenses	Proj. Funds Available
Salaries & Benefits						
Salaries and Wages	$ 43,575,820	$ 4,417,232	$ 10,657,795	$ 32,918,025	$ 43,575,820	$ -
Benefits	12,481,077	1,073,122	3,349,045	9,132,032	12,481,077	-
Subtotal Salaries & Benefits	56,056,897	5,490,354	14,006,840	42,050,057	56,056,897	-
Operating Expenses						
Equipment Maint	610,723	22,797	68,391	542,332	610,723	-
Facility Rental	6,723,639	550,753	2,202,042	4,521,597	6,723,639	-
Facility Maint	573,217	47,817	111,342	461,875	573,217	-
Communication	1,081,746	26,839	187,250	894,496	1,081,746	-
General Office Exp	223,485	25,890	66,832	156,653	223,485	-
Printing	148,159	837	9,228	138,931	148,159	-
Insurance	498,020	25,753	292,039	205,981	498,020	-
Utilities	54,310	4,986	12,444	41,866	54,310	-
Data Processing Maint	228,496	6,105	24,420	204,076	228,496	-
Interest/Bank Expense	31,042	50	855	30,187	31,042	-
Legal Fees	172,587	6,624	6,624	165,963	172,587	-
Board of Trustees Exp	32,763	590	2,414	30,349	32,763	-
Accounting Fees	69,500	(1,060)	-	69,500	69,500	-
Equipment Purchases	1,113,232	5,472	9,916	1,103,316	1,113,232	-
Contr/Consult Services	354,746	69,768	81,351	273,395	354,746	-
Clinical Services	310,106	41,369	41,369	268,737	310,106	-
Employee Conference	34,765	3,321	3,446	31,319	34,765	-
Travel	77,023	5,032	6,986	70,037	77,023	-
Staff Mileage	75,927	13,174	16,536	59,391	75,927	-
ARCA Dues	153,970	-	-	153,970	153,970	-
General Expenses	2,011,129	119,494	205,675	1,805,454	2,011,129	-
Subtotal Operating Expenses	14,578,585	975,614	3,349,161	11,229,425	14,578,585	-
Other Revenue						
Interest Income	(555,262)	(84,370)	(196,423)	(358,839)	(555,262)	-
Other Income	(2,200)	-	(2,126)	(74)	(2,200)	-
Other Income-Subleases	(59,331)	(4,907)	(19,630)	(39,701)	(59,331)	-
ICF SPA Admin Fee	(38,508)	(1,894)	(11,292)	(27,216)	(38,508)	-
Subtotal Other Revenue	(655,301)	(91,171)	(229,471)	(425,830)	(655,301)	-
TOTAL OPERATIONS	**$ 69,980,181**	**$ 6,374,797**	**$ 17,126,529**	**$ 52,853,652**	**$ 69,980,181**	**$ -**
% of Budget	100.00%	9.11%	24.47%	75.53%	100.00%	0.00%

Month End Staff **480**

Harbor Developmental Disabilities Foundation
Harbor Help Fund

Statement of Activities
Fiscal Year 2026-27

	FY 2025-26 TOTAL	FY 2026-27 1st Qtr Ending Sept. 30, 2026	FY 2025-26 YTD TOTAL
Income			
Donations			
Employee Donations	11,452	2,733	2,733
General Donations	4,423	16,146	16,146
Holiday Donations - Other	27,750	30,000	30,000
HRC Employee Raffle	1,298	-	-
Total Donations	**44,923**	**48,879**	**48,879**
Interest & Other Income	2,170	218	218
Total Income	**47,092**	**49,098**	**49,098**
Expenses			
Holiday Giving - Gift Cards	35,000	-	-
Holiday Giving - Other	9,200	-	-
$50 for 50th Anniversary	7,582	8,402	8,402
Grants to Clients	5,215	350	350
Bank Service Charges	774	-	-
Total Expenses	**57,772**	**8,752**	**8,752**
Net Increase/(Decrease)	**(10,679)**	**40,346**	**40,346**
Beginning Balance	**277,408**	**266,729**	
Income	47,092	49,098	
Expenses	57,772	8,752	
Ending Balance	**266,729**	**307,075**	
Ending Balance Detail			
Cash	170,154	218,901	
50th Anniversary Fund	94,076	85,674	
CD	-	-	
Loans Receivables	2,500	2,500	
Total Balance	**266,729**	**307,075**	

EXECUTIVE REPORT

Patrick Ruppe,
Executive Director

BOARD APPROVAL:

Harbor Regional Center Operations Policy Contract Policy

HARBOR REGIONAL CENTER
Contract Approval Policy

All contractual agreements that commit Harbor Regional Center (Harbor) shall reflect sound business practices, responsible financial decision-making, and compliance with applicable laws, regulations, and organizational policies.

The Executive Director, Chief Financial Officer, and the President, Vice President, Treasurer, and Secretary of the Board of Trustees are authorized to enter into and execute business contracts and purchase orders on behalf of Harbor as necessary to support its daily operations and services.

Consistent with Welfare and Institutions Code Section 4625.5(b) and Harbor's Bylaws, no single contract or purchase order that commits Harbor to an amount of three hundred fifty thousand dollars ($350,000) or more shall be valid without prior approval of the Board of Trustees.

Effective July 1, 2030, the monetary threshold requiring prior Board approval shall increase to four hundred fifty thousand dollars ($450,000). Thereafter, the threshold shall increase by fifty thousand dollars ($50,000) every five years (WIC 4625.5(b)).

Notwithstanding the authority granted above, only the President of the Board of Trustees, following approval by the Board, is authorized to execute agreements with the California Department of Developmental Services for the funding of Harbor.

Approved by the Harbor Developmental Disabilities Foundation Board of Trustees, June 11, 2011

Amendment approved by the Harbor Developmental Disabilities Foundation Board of Trustees, March 18, 2025

DRAFT

BOARD APPROVAL:

HDDF Board Commitment Form

Draft 10-22-26

Harbor Regional Center
Board Member Commitment Form

Harbor Regional Center's Board of Trustees exists to secure and promote the financial, legal and ethical well-being of the organization and to ensure that it fulfills its mission.

As a member of Harbor's Board of Trustees, I understand that I have a *duty of care* to always work in the best interests of Harbor, a *duty of loyalty* to put the good of Harbor first and avoid any conflicts of interest and a *duty of obedience* to be faithful to Harbor's important goals and objectives, and follow its governing bylaws and policies.

To honor my commitments and responsibilities, I will put forth my best individual effort to:

- Attend, fully prepare for, and actively participate in board meetings, committee meetings and special events.
- Act in the best interests of Harbor, and excuse myself from discussions and votes where I have a conflict of interest.
- Stay updated about what's going on at Harbor, including trends and issues that may affect Harbor. I will participate in and take responsibility for making decisions on issues, policies and other board matters.
- Actively voice my opinions and concerns, and open-mindedly consider everyone else's opinions and concerns, in all board decision making. I will trust that we all share a passion for Harbor's mission.
- Use my authority as a board member only when acting in a meeting with the full board or when appointed by the board.
- Represent Harbor in a positive and supportive manner at all times.
- Work collaboratively with the Executive Director and other board members as partners toward achievement of Harbor goals.
- Strictly maintain the confidentiality of all privileged or sensitive information provided to me to protect Harbor's reputation and integrity, as well as the privacy rights of individuals and families we serve and the Board. I accept that this confidentiality goes beyond my terms of board service.

If I do not fulfill these commitments, I will expect the Board President to discuss my responsibilities with me.

DRAFT

Draft 10-22-26

In turn, I expect Harbor to be responsible to me in the following ways:

- Provide a well-structured onboarding process.
- Provide advanced meeting materials before board meetings, including financial statements and updates on significant organizational and personnel activities.
- The Executive Director will provide regular updates regarding operational milestones, challenges and financial health.
- Provide board members with opportunities to discuss important organizational issues with the Board President and Executive Director as appropriate.
- Offer with opportunities for professional development as a board member.
- The Executive Director and board members will respond in a straightforward fashion to questions that I feel are necessary to carry out my responsibilities to Harbor.
- Board members and the Executive Director will work with me in good faith toward achievement of our goals.
- Provide Trustees and Officers (D&O) Liability Insurance to protect board members acting in good faith on behalf of Harbor.

If Harbor does not fulfill its commitments to me, I can call on the board President to discuss the organization's responsibilities.

I confirm by my signature that I understand the expectations of my board service and will do my best to live up to them as a member of Harbor's Board of Trustees.

_____
Print Name

_____
Signature

_____
Date

Note: Subsequent to its adoption by the Board of Trustees, this Commitment Form will be provided to all continuing and prospective board-nominees as appropriate.

DRAFT

BOARD APPROVAL:

Purchase of Service Contract Columbus Medical Services

CONTRACT REQUIRING BOARD APPROVAL

Harbor Regional Center
Meeting of the Board of Trustees
November 17, 2026

PURCHASE OF SERVICE

Columbus Medical Services, LLC dba The Columbus Organization
350 Sentry Parkway
Building 620, Suite 120
Blue Bell, PA 19422

Description of Services: Professional Services

Rate of Payment: Hourly rate based on position

- Pricing includes salaries, taxes, benefits & indirect costs

Current Positions include (average bill rate):

• Nurses-R.N. (3-FTE)	$108.35
• Nurses-R.N.2 (1-FTE)	$119.18
• Psychologists (3-FTE, 1-0.4 FTE)	$112.91
• Bi-Lingual Psychologist (1-FTE)	$119.01
• Forensic Specialist (1-FTE)	$93.34
• Pharmacist (1-FTE)	$134.24
• Board Certified Behavior Analyst (3-FTE)	$107.25
• Speech & Language Pathologist (1-FTE)	$110.14
• Dental Coordinator	$95.00

Contract Period: July 1, 2026 to June 30, 2027

Project Annual Amount: Not to exceed $3,142, 416.00 (previously approved for $3,075,646.68)

DRAFT

CERTIFICATION

I, the undersigned, Fu-Tien Chiou of Harbor Regional Center do certify that the foregoing is a true, exact and correct copy of the contract(s) presented to and approved by the Board of Trustees on the 17th day of November, 2026.

Signature:_____ Date: November 17, 2026

BOARD APPROVAL:

2027 HDDF Board Presentation & Training Schedule

Harbor Regional Center
2027 Board Presentation & Training Plan

Date: January 19, 2027 Board Meeting Presentation
Topic: Independent Audit | Presenter: Windes, Inc.
Topic: Training on Bylaws | Presenter: David M. Lester, Attorney with Atkinson, Andelson, Loya, Ruud & Romo (AALRR)

Date: February 16, 2027 Board Training
Topic: Safety Net, Statewide Clinical Services
Presenter(s): Christine Bagley, DDS

Date: March 16, 2027 Board Meeting Presentation
Topic: Training on Bylaws
Presenter: David M. Lester, Attorney with Atkinson, Andelson, Loya, Ruud & Romo (AALRR)

Date: April 20, 2027 Board Training
Topic: Harbor Regional Center Contract Language with DDS
Presenter: Dr. Michi Gates, Ph.D., Chief Deputy Director of Program Services, DDS

Date: May 18, 2027 Board Meeting Presentation
Topic: Performance Contract
Presenter: Thao Mailloux, Director of Strategic Communications & Engagement

DRAFT

*individual topic subject to change

Harbor Regional Center
2027 Board Presentation & Training Plan

Date: June 15, 2027 Board Training
Topic: Services Across the Lifespan
Presenter: Eun Kim, Chief Operating Officer

Date: July 20 2027 Board Meeting Presentation
Topic: Conflict of Interest & Whistleblower Policy & the Board's Role in Implementing Whistleblower Policy
Presenter: David M. Lester, Attorney with Atkinson, Andelson, Loya, Ruud & Romo (AALRR)

Date: September 21, 2027 Board Meeting Presentation
Topic: Cultural & Linguistic Competency
Presenter: Cristina Mercado, Manager of Rights & Quality Assurance

DRAFT

Date: October, 2027 Board Retreat
Topic: TBD
Presenter: TBD

Date: November 16, 2027 Board Meeting Presentation
Topic: National Core Indicators (NCI) & Surveys
Presenter: Thao Mailloux, Director of Strategic Communications & Engagement

No Meeting in August & December

*individual topic subject to change

DDS Directive:

Requirements for Regional Center Governing Boards When Holding Closed Sessions

PETE CERVINKA
DIRECTOR

CALIFORNIA HEALTH & HUMAN SERVICES AGENCY
DEPARTMENT OF DEVELOPMENTAL SERVICES
1215 O Street, Sacramento, CA 95814 • www.dds.ca.gov

GAVIN NEWSOM
GOVERNOR

September 30, 2026 G-2026-Regional Center Operations-003

TO: REGIONAL CENTER EXECUTIVE DIRECTORS

SUBJECT: REQUIREMENTS FOR REGIONAL CENTER GOVERNING BOARDS WHEN HOLDING CLOSED SESSIONS

The purpose of this guidance letter is to remind regional centers of the requirements in Welfare & Institutions Code (WIC) Section 4663, which sets forth requirements pertaining to regional center governing boards holding closed sessions. If a regional center governing board is going to hold a closed session, WIC Section 4663(b) requires that the governing board state the specific reason(s) for a closed session both prior to and following a closed session. Holding a closed session prior to calling a board meeting to order, or after adjournment of a board meeting, is not legally compliant.

WIC Section 4663(a) states that a regional center governing board *may* hold a closed session for any of the five topics listed below. Closed session for the following topics is not mandatory:

1) Real estate negotiations.
2) The appointment, employment, evaluation of performance, or dismissal of a regional center employee.
3) Employee salaries and benefits.
4) Labor contract negotiations.
5) Pending litigation.

WIC Section 4663(b) requires a closed session for any matter specifically dealing with a particular regional center client. The only exception to this mandatory closed session requirement for discussions involving a specific regional center client is when the client, the client's conservator, or the client's parent or guardian (where the client is a minor) specifically requests that the matter be discussed publicly.

WIC Section 4663(b) also states that minutes of closed sessions must be kept by a designated officer or employee of the regional center, but these minutes shall not be considered public records.

As part of the requirements under Senate Bill (SB) 163, every regional center governing board shall retain or employ an attorney by no later than July 1, 2027, to advise on specified topics and be present at all board and executive committee meetings in which

final decisions are made, pursuant to WIC Section 4625.6. Therefore, the governing board's attorney shall advise on the rules of closed sessions.

Regional center governing boards must align their practices with the statutory requirements outlined above. If you have any questions regarding this letter, please contact your regional center's primary liaison with the Department.

Sincerely,

Original Signed by:

MICHI A. GATES, Ph.D.
Chief Deputy Director, Program Services

cc: Regional Center Administrators
Regional Center Directors of Consumer Services
Regional Center Community Services Directors
Association of Regional Center Agencies

2026 Final Board Composition Response

PETE CERVINKA
DIRECTOR

CALIFORNIA HEALTH & HUMAN SERVICES AGENCY
DEPARTMENT OF DEVELOPMENTAL SERVICES
1215 O Street, Sacramento, CA 95814 • www.dds.ca.gov

GAVIN NEWSOM
GOVERNOR

October 9, 2026

LaVelle Gates, Board President
Patrick Ruppe, Executive Director
Harbor Regional Center
21231 Hawthorne Boulevard
Torrance, CA 90503

Dear LaVelle Gates and Patrick Ruppe:

Thank you for completing and submitting the 2026 Board Composition Survey issued by the Department of Developmental Services (Department). Pursuant to Welfare & Institutions Code (WIC) Section 4622.5, "By August 15 of each year, the governing board of each regional center shall submit to the department detailed documentation, as determined by the department, demonstrating that the composition of the board is in compliance with section 4622." Harbor Regional Center (HRC) submitted a completed survey on August 18, 2026. HRC's board composition complies with all requirements pursuant to WIC Section 4622.

At the time of the survey, HRC was not in compliance with Section 3.1(a) of its bylaws. HRC's Bylaws stated that the Board of Trustees should have a range of 13 to 20 members and the survey listed 12 members, inclusive of a member from the provider advisory committee as required, as serving on the board. HRC's bylaws were updated on September 15, 2026, to set a range of 9 to 17 members, bringing HRC into compliance with board membership requirements. The Department appreciates HRC's efforts to proactively update its bylaws following changes to WIC Section 4622.

As a reminder for board membership, the submitted survey shows that HRC Board Members Jim Flores, Fu-Tien Chiou, Joe Czarske, David Gautheir, LaVelle Gates, Patricia Jordan, and Ramon Gonzales will reach the end of their terms in June 2027, prior to the next board composition survey.

HRC's diligence with board composition is demonstrated in meeting the requirements of geographic, ethnic or disability representation. HRC's Board maintains requisite members with legal, management or board governance, finance, and developmental disability program expertise, as well as members with an interest in, or knowledge of, developmental disabilities. The Department also acknowledges the required inclusion of individuals receiving regional center services and parents/legal guardians of individuals served.

The Department recognizes the commitment and responsibility involved in board membership and appreciates your efforts. The Department also recognizes the complexity of maintaining compliance within the context of HRC's Bylaws, board member term limits, and the multi-faceted contributions of each board member.

If you have questions regarding this letter, please contact Monserrat Palacios, Primary Regional Center Liaison, Community Operations Branch, at (951) 381-6998 or by email at Monserrat.Palacios@dds.ca.gov.

Sincerely,

Original Signed by:

TIFFANI ANDRADE
Assistant Deputy Director
Community Services Division

cc: Jennifer Lauro, Harbor Regional Center
Amy Westling, Association of Regional Center Agencies
Michi Gates, Department of Developmental Services
Jacqueline Gaytan, Department of Developmental Services
Jamie Van Dusen, Department of Developmental Services
Monserrat Palacios, Department of Developmental Services

2026 Caseload Ratio POC Acknowledgement

PETE CERVINKA
DIRECTOR

CALIFORNIA HEALTH & HUMAN SERVICES AGENCY
DEPARTMENT OF DEVELOPMENTAL SERVICES
1215 O Street, Sacramento, CA 95814 • www.dds.ca.gov

GAVIN NEWSOM
GOVERNOR

October 20, 2026

Patrick Ruppe, Executive Director
Harbor Regional Center
21231 Hawthorne Boulevard
Torrance, CA 90503

Dear Patrick Ruppe:

The Department of Developmental Services (Department) received the Harbor Regional Center (HRC) caseload ratio plan of correction dated July 8, 2026. In accordance with Welfare & Institutions Code (WIC) Section 4640.6(f), plans of correction shall be developed following input from the State Council on Developmental Disabilities, local organizations representing individuals, family members, regional center employees, including recognized labor organizations, service providers, and the community.

HRC's plan of correction was developed as specified in WIC Section 4640.6(f) and included the following actions to meet statutory requirements:

- Continue to consolidate early start and children's caseloads into a unified 0-5 caseload to improve monitoring and compliance with the required 1:40 ratio.
- Monitor Low or No Purchase of Service caseloads quarterly to prevent mixed caseloads.
- Monitor individuals identified with complex needs criteria quarterly to verify timely removal of the complex need designation when appropriate.
- Review the FY 2026-27 hiring plan quarterly to promote focused attention on priority areas throughout the year.

In addition to the actions listed in HRC's plan of correction, the Department recommends:

- Continue to monitor growth trends in the HRC catchment area to assist in planning for caseload growth.
- Complete the automated caseload ratio worksheet on a quarterly basis to monitor progress towards meeting required caseload ratios.
- Consider a monthly analysis to include ongoing coordination between HRC's Human Resources, Chief Financial Officer, Director of Client Services, and other executive staff to identify priority areas for filling vacancies.
- Continue to monitor operational funding for potential surplus that can be reallocated for service coordination resources.

If you have any questions regarding this letter, please contact Monserrat Palacios, Primary Regional Center Liaison, Community Operations Branch, at (951) 381-6998 or by email at Monserrat.Palacios@dds.ca.gov.

Sincerely,

Original Signed by:

TIFFANI ANDRADE
Assistant Deputy Director
Community Services Division

cc: LaVelle Gates, Harbor Developmental Disabilities Foundation, Inc.
Amy Westling, Association of Regional Center Agencies
Michi Gates, Department of Developmental Services
Jacqueline Gaytan, Department of Developmental Services
Jamie Van Dusen, Department of Developmental Services
Ann Nakamura, Department of Developmental Services
Charles Liao, Department of Developmental Services
Danielle Hurley, Department of Developmental Services
Steven Pavlov, Department of Developmental Services
Monserrat Palacios, Department of Developmental Services

Community Engagement

Early Start Graduation & Family Resource Fair

Date: September 12, 2026 | Location: Torrance Campus













DSP Collaborative Job Fair

Date: October 13, 2026 | Location: Torrance Cultural Arts Center













Early Start Trunk-or-Treat Celebration

Date: October 28, 2026 | Location: Torrance Campus



Fall Transition Event

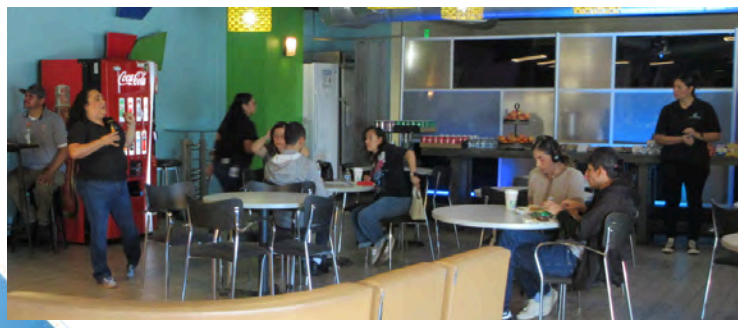
Date: November 7, 2026 | Location: Norwalk, CA













BOARD COMMITTEE MINUTES

Harbor Regional Center
BOARD DEVELOPMENT COMMITTEE MEETING MINUTES
September 9, 2026

Meeting Minutes:
The Board Development Committee met on September 9, 2026 via zoom and reviewed the following:

- Board of Trustees Term Tracker
- By-Laws (updated)
- Board Composition
- Applicants

Next Meeting:
- The next meeting is scheduled for October 14, 2026

HARBOR
REGIONAL CENTER

CLIENT ADVISORY COMMITTEE MINUTES

Meeting Date: August 12, 2026 **| Time:** 5 PM **| Meeting location:** *Zoom*

ATTENDEES:
Patricia Jordan (Member/Chair) - absent
Deaka McClain
Deborah Howard (Member)
Mead Duley (Member) - absent
Tim'an Ford (Member/Harbor Staff)
Judy Taimi (Harbor Staff)

Time allotted 5:00 – 6:00 PM
Quorum: Met

Agenda Topic 1 | Committee Bylaws:

- The Committee reviewed its current Bylaws and discussed the purpose of the Committee.

Agenda Topic 2 | Service Reviews:

- The committee determined that the following Harbor Services should be reviewed in detail and updated to be person-centered:
  -Housing
  -Personal Assistance
  -Day Program
  -Supported Employment
  -Transportation
  -Respite

Next Meeting: November 11, 2026 at 5 PM via zoom

HARBOR
REGIONAL CENTER

CLIENT SERVICES COMMITTEE MINUTES

Meeting Date: September 22, 2026 **| Time:** 6 PM **| Meeting location:** *Zoom*

ATTENDEES:	
Fu-Tien Chiou (Member)	LaWanna Blair (Harbor Staff)
David Gauthier (Member)	Antoinette Perez (Harbor Staff)
Deaka McClain (Member)	Patrick Ruppe (Harbor Staff)
Guadalupe Nolasco (Member)	Griselda Torres (Harbor Staff)
Ramon Gonzalez (Member)	Shirlys Gruber (participant)
Marta De La Torre (participant)	Lucy Paz (Interpreter)
Teresa Hernandez (participant)	

Agenda Topic: Independent Living Services and Supported Living Services

Quorum: Met

Patrick, Executive Director, attended the meeting to provide an update on the committee's operations following the departure of the previous director. He explained that Harbor is working to realign and organize the committee's activities to establish a more structured approach to reviewing policies, tracking outstanding items, and incorporating committee members' input and feedback.

Patrick clarified that the committee's purpose is to review policies, provide input, and offer recommendations to support the organization's ongoing work.

The committee discussed the status of items reviewed during previous meetings. Members shared that several policies had been reviewed and that they were awaiting updates regarding the status of those items.

Moving forward, Harbor staff will develop a plan to organize and prioritize outstanding items, establish a meeting schedule for 2027, and clarify next steps to support the committee's work.

The committee will reconvene to review the proposed plan, confirm a shared understanding of priorities and recommendations, and ensure alignment before presenting recommendations to the Board of Trustees.

Next Meeting: November 24, 2026 via zoom

Community Relations Committee
Meeting Minutes

October 19, 2026

In Attendance:	**Absent:**
Angie Rodriguez, Chair, Board Member	David Gauthier, Board Member
Fu-Tien Chiou, Parent, Board Member	
Thao Mailloux, Director Strategic Communications & Engagement, Harbor Regional Center	
Ann Lee, Community Partner, Department of Mental Health	

The members of the committee met virtually on October 19th, 2026 at 1:30pm.

Discussion
Committee members learned about upcoming events that are hosted by community organizations and Harbor; presented by Thao. Some of the upcoming events included a special screening of Harbor's new "Exploring Regional Center Services" video series, where members noted that the videos were well executed, professionally done, and consistent with Harbor's mission and vision; Harbor Family Resource Center holiday giving events (Thanksgiving Food Distribution, Hearts for the Holidays, etc.); and Fiestas Con Harbor cultural celebration. Thao also shared community events where Harbor is planning on having a presence, including an event with Head Start leaders.

Committee members committed to attending several of the upcoming events and will disseminate information to other community-based organizations and partners to help increase engagement.

Progress toward Strategic Plan focus areas and challenges with engaging with the harder to serve communities were discussed, such as how to continue to reach monolingual individuals and families served by Harbor. The committee members shared ideas such as considering the timing, frequency, and locating ambassadors for specific topics and continuing to partner with local community-based organizations and parent-led groups.

Angie reported progress with connecting with the division that handles special education for military families and will continue to engage with them to see how we can connect to support families who may need to navigate regional center services. The committee expressed interest in how DDS/local regional centers are preparing for the 2028 Paralympic Games in Los Angeles.

Next Meeting

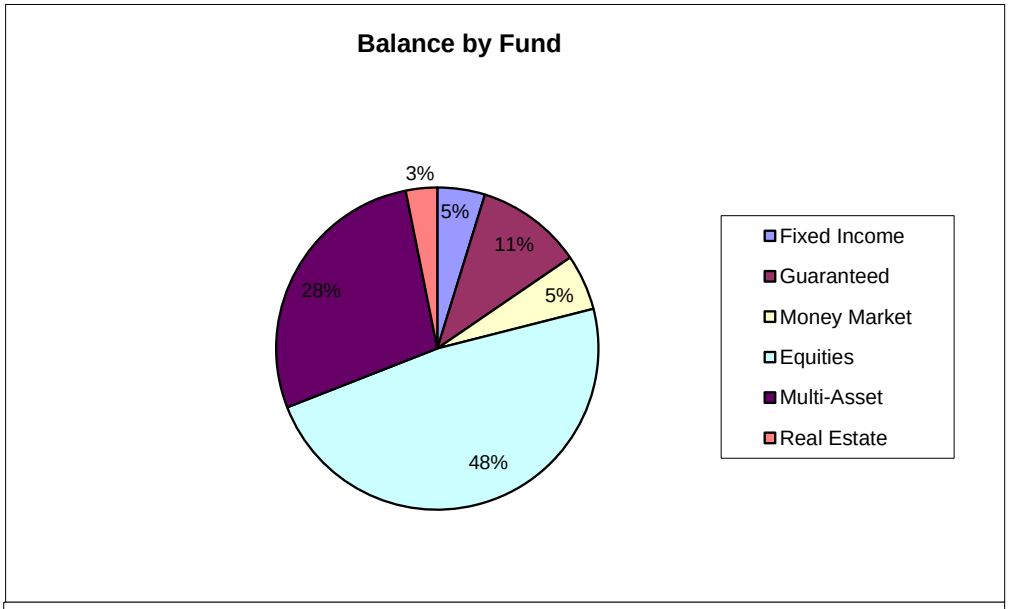
Committee members discussed and spent time building the agenda for next meeting scheduled to take place virtually on January 11th, 2027, at 1:30pm. Agenda items consist of legislative updates, including newly elected officials, and brainstorming new connections/partnerships.

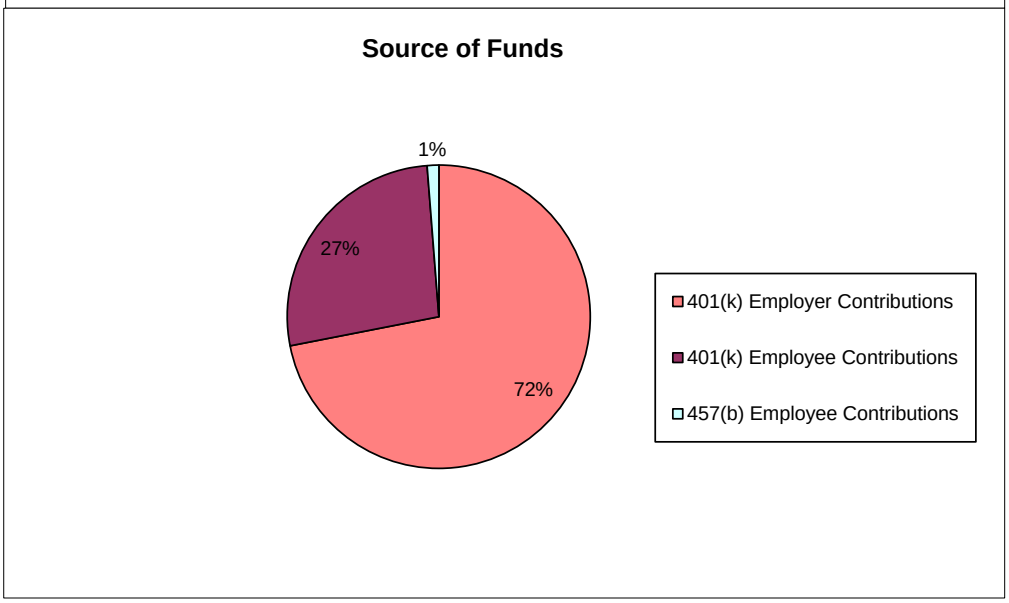
Harbor Regional Center
Retirement Plan Balances as of 9-30-2026

	401(k) Employer Contributions	401(k) Employee Contributions	457(b) Employee Contributions	Total Balance
Fixed Income	$3,520,765	$1,394,087	$81,324	$4,996,175
Guaranteed	$6,929,567	$3,633,477	$571,499	$11,134,543
Money Market	$4,732,149	$1,092,659	$11,360	$5,836,167
Equities	$35,816,364	$13,886,265	$501,575	$50,204,203
Multi-Asset	$21,951,226	$6,999,345	$68,976	$29,019,547
Real Estate	$2,192,926	$1,067,986	$36,629	$3,297,540
Total	$75,142,996	$28,073,818	$1,271,362	$104,488,175

* Plan Balances include active and terminated employees still in the Retirement Plan.

** Employee Contributions include **$3,157,658** in Rollover funds.





Harbor Regional Center
Retirement Plan Balances as of 9-30-2026

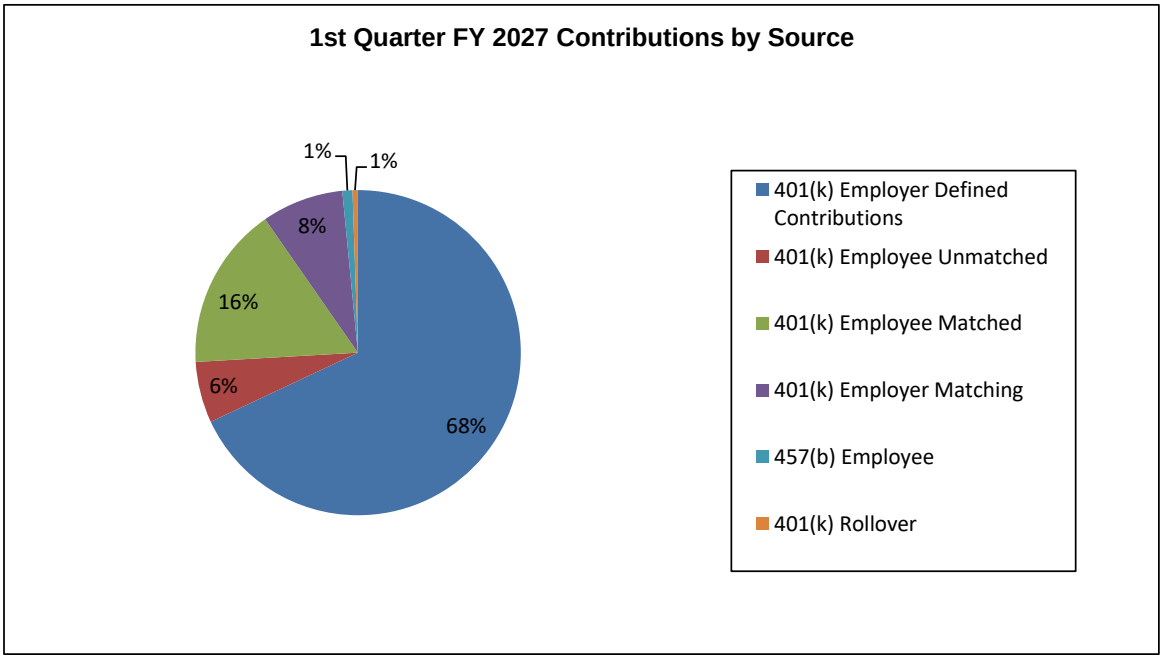
	401(k)	457(b)
Fund Balance 6/30/26	**$102,326,705**	**$1,250,505**
Activity 7/1/26 - 9/30/26		
Distributions	($988,822)	($61)
Contributions	$2,163,740	$21,491
Net	$103,501,623	$1,271,935
Fund Balance 9/30/26	**$103,216,814**	**$1,271,362**
Gain/(Loss)	($284,809)	($573)
% Gain/(Loss) for the Period	-0.28%	-0.05%

Participants			
Active Employees in Retirement Plan	482	6	63%
Terminated Employees in Retirement Plan	287	4	37%
Active Employees Total Balance	$70,344,924	$725,972	68%
Terminated Employees Total Balance	$32,871,889	$545,389	32%

Loan Information	**9/30/26**
Employees with Loans	
Active Employees with Loans	53
Terminated Employees with Loans	3
Total	56
Average Balance Amount	$8,050
Loan Value	
Total Loan Value	$450,790

Harbor Regional Center
Retirement Plan Balances as of 9-30-2026

	401(k)	457(b)
Contributions		
Employer		
Defined (10%)	$1,486,422	$0
Matching (50% of Employee Matched)	$177,536	$0
Employee		
Matched (up to 6%)	$355,072	$0
Rollover	$12,164	$0
Unmatched	$132,545	$21,491
Total	$2,163,740	$21,491
Employees Contributing	356	
Average deferral percentage	6.34%	



HARBOR
REGIONAL CENTER

Self-Determination Advisory Committee (SDAC)
September 02, 2026, Meeting Minutes

Committee Members' Present:
Deaka McClain-Individual Served, Committee Chair
Kathy Maye – Parent
Mayra Garcia – Parent
Miriam Kang – Parent
Shirlys Gruber – Parent
Kyungshil Choi – Parent
Marleni Pineda – Parent
Tim'an Ford – Peer Advocate

Harbor Staff Present:
Patrick Ruppe – Executive Director
Antoinette Perez – Director
Ricardo Orozco – PCS
Wendy Velazquez – PCS
Bryan Sanchez – CSM
Jimmy Silvestre – CSM
Kelsey Machado – CSM
David Hernandez – CSM
Yessica Toscano – CSM
Johnny Granados – CSM
Jessica Sanchez – CSM

Visitors:
Fernando Nunez – Spanish Interpreter
Sarah Haw – Korean Interpreter
Aastyn Strandberg – IF
Aaron Mosley
Adaptive SDP
Adelayda Sanchez
Adriana Garcia
Albert Feliciano – SCDD Advocate
Amelia Castellanos
Austyn Perez – PPL FMS
Beth Martinko

Visitors *Continued*:
Carolina Beltran
Cecilia Ramos
Celeste Hernandez
Cendy Topete ICC
Cesilia Ortiz Barajas
Claire Seo
Debra Jorgensen
Don D
Elvia Martinez
Gilberta Castellanos
Ivon Muniz Diaz
Jaquline Casas
JeNae Waterfield
Johnanthony Alaimo
Jose Luis Avalos
Kenghuy Ung
Kim Lewis
Kim Sinclair – ASLA
Laura
Lisa Sorensen
Lisa Walker
Lulu Aguilar
Marizela Arroyo
Michael Velasco
Naomi Hagel – Phoenix Facilitation
Nisha J
Peng Luo
Preselah Seymore – GT Independence (FMS)
Reiko Umeda
Shelia Jones
Sydnee C
Teresa Hernandez
Tina Ewing-Wilson – Disability Voices United
Tyrone Johnson

Abbreviations:

Harbor: Harbor Regional Center	DDS: Department of Developmental Services
IF: Independent Facilitator	RFP: Request for Proposal
PCP: Person-Centered Plan	SDAC: Self-Determination Local Advisory Committee
SCDD: State Council on Developmental Disabilities	OCRA: Office of Clients' Rights Advocacy
SDP: Self-Determination Program	ASLA: Autism Society of Los Angeles
DVU: Disability Voices United	CSM: Client Services Manager
FMS: Financial Management Service	

HARBOR
REGIONAL CENTER

Self-Determination Advisory Committee (SDAC)
September 02, 2026, Meeting Minutes

Call To Order:

- Harbor Self Determination Advisory Committee (SDAC) was called to order at 6:05 PM on Wednesday, September 02, 2026, via Zoom.

- Quorum was established at 6:06 PM.

Welcome: Introductions of committee members and guests via the chat.

Mission Statement: Read aloud by Maria Elena Walsh and Kathy Maye.

Committee Responsibilities (read aloud by Tim'an Ford):	Committee Agreements (read aloud by Tim'an Ford):
• attend meetings regularly and commit to being on time • be mindful of participants' time by helping keep meetings on track • listen attentively • maintain an open mind towards others • support the actions and efforts of the committee	• We agree to be respectful of each other • We agree to respect privacy by not sharing any personal information • During public comments, raise your hand and wait to speak until called • One comment per person, unless there is time for additional questions or comments • If your questions were not answered during the meeting, email your Harbor service coordinator or Harbor PCS team

Open Forum:

- Kelly Kulzer-Reyes (IF): Taft College, free, online, non-credit. New program at capacity. The program consists of 3 parts, needs at least 2 out of 3 certificates (SDP Foundations & Person-Centered Planning). Third certificate available is SDP IF certificate. https://forms.cloud.microsoft/r/K4CF4cpJ88 | kkulzer@taftcollege.edu

Q1: How can a family access these services and how do they fill out an application?
R1: There is a 3-step process. Must be a member of the California Community College to apply, inside of the application you must apply directly to Taft College, and the final piece is you must enroll in the classes at Taft College.

Q2: What are the exact class names?
R2: 3 classes (1: Foundations 9250, 2: Person-Centered Training 9260, 3: IF 9280)

- Armida Ochoa (Ochoa Consulting): Annual conference on November 20. It's an all day conference for families to learn about SDP, special education, and traditional models. Will be in Montebello. https://www.ochoasconsultingllc.com/espanol/ochoa-s-consulting-eventos-especiales

Q1: Are you a vendor with any Regional Center?
R1: Yes, with ELARC, they are willing to do courtesy vendorization with other Regional Centers. You must register to save your spot, even before having the approval from Regional Center.

- Sydnee Campbell (Angel Sense): wandering elopement, two devices. Sydnee@angelsense.com

- Cesilia Ortiz: every third Saturday of every month they offer training for SDP, all are welcome, free for everyone.

- ASLA Summit and Regional Center https://conta.cc/4gMQzAB?fbclid=IwcGRvZgFleHRuA2FlbQIxMABicmlkETFtZlAzcW5LR3N4TGt6N0U0c3J0YwZhcHBfaWQQMjIyMDM5MTc4ODIwMDg5MgABHr82cdQVezD2U9eEk6UWZ_Ai3Mh0BurDSox-YD25Tm47jJrOjfba1c-tnNrI_aem_t7dRhY6IK1gn9N25sbSgCg

Public Comments:
- None

Committee Chair Statewide Updates:
- Deaka attended the statewide committee chair meeting on August 10, 2026, she has her notes but has not had a chance to update them. She will have them ready for the October meeting.

- Thoughts about going back in-person, would like to have a conversation. Meetings would be in person every other month, beginning January 2027, alternating between the Torrance and Long Beach campus.

Questions:
Q1: Will the meetings still be on Wednesday at the same time? What if a committee member cannot make it due to the commute in either direction?
R1: Yes, same time. There are 10 SDAC meetings per year (5 remote, 5 in-person), members have to make it to 8. Do not have to decide tonight.

Q2: Will these meetings be hybrid for the public to join?
R2: Will have to work out accommodations, if needed. There is also an option for flexibility.

Q3: Suggestion to be hybrid because many of the parents have appointments, therapies, or are working. We must ensure the public is included and we take them into account.

Q4: Will come back to this topic in October or November. Can Harbor assist with additional support for people to attend SDAC?
R4: Harbor can assist with additional childcare, or for our adult individuals we can offer transportation.

Q5: Committee might have a hard time establishing quorum because it is possible no one would show up to the in-person meetings.
R5: Committee members have already made a commitment to these meetings but no decision is being made yet, this is just a dialogue.

Q6: As members yes, we made the commitment, but what about the public? How are they going to be able to attend? Other committees offer hybrid; this is something that should be considered.

Approval of Minutes:

- August 05, 2026, minutes were reviewed. Motion to approve the minutes made by Kathy Maye seconded by Maria Elena Walsh.

Minutes were approved by all committee members in attendance: Deaka McClain, Kathy Maye, Mayra Garcia, Miriam Kang, Shirlys Gruber, Kyungshil Choi, Marleni Pineda, Tim'an Ford.

Harbor Regional Center Monthly Updates:

SDP Enrollment Survey:

- SDP Enrollment Survey 2025 – 2026 Report of Results https://www.harborrc.org/services/self-determination-program-sdp/

Updates:

- Current SDP enrollment: total of 676 SDP, there has been an increase in SDP enrollment roughly about 200 participants

- SDP Enrollment Numbers:
  - Early Childhood – 29
  - Children and Adolescent – 388
  - Adults – 259

- Current FMS – 19 in total; one new added (Balanced FMS)
  - Bill Payer (315) – 19
  - Co-Employer (316) – 15
  - Sole Employer (317) – 16

- IF Round Table:
  - Quarterly Zoom meetings for certified IFs. First meeting: December 9, 2026, 10:00–11:00 AM. Interested IFs may email PCSpecialists@harborrc.org.

- Available IF List:
  - Harbor is compiling a list of IFs accepting participants. The list will be available to service coordinators and families upon request, with the goal of posting it on Harbor's website. Interested IFs should email the PCS team with their contact information and languages support.

- Spending Plan Template:
  - Piloted with five Harbor teams in August. Staff and community training planned for September; rollout anticipated in October 2026. The Harbor template will be required.
    https://www.harborrc.org/events_detail/spending-plan-review/

HARBOR
REGIONAL CENTER

Self-Determination Advisory Committee (SDAC)
September 02, 2026, Meeting Minutes

SDP Advisory Committee (SDAC) Bylaws:

- Welfare & Institutions Code (WIC) 4685.8 (w)(1)
- Committee Members
  - 50% members are appointed by the Regional Center, 50% by SCDD.
  - Includes individuals served, advocates, community leaders, Client Rights Advocate, and a Family Resource Center representative.
  - Majority of members must be individuals served.
  - Members should reflect the diversity of the Regional Centers catchment area.
- Purpose
  - Reviews SDP implementation and ongoing progress.
  - Ensures SDP advances SDP principles and complies with statutory requirements.
  - Make recommendations to Regional Center and DDS.
  - Regional Center must annually confirm LVAC compliance and report membership information to DDS.

Resources for SDP Participants

- Information about Resources
  - Current utilization of SDP Implementation Funds
    - For FY 24/25 and 25/26 Harbor's SDAC committee voted to use SDP implementation funds for training of independent facilitators, specifically in providing additional support and coaching to current IF's that have received their certification though previous SDP implementation funds.
    - This was agreed upon as IF's have received their certificate; however, they feel they still require additional training to support participants in the SDP.
    - This is with the intention of supporting families transitioning into SDP and supporting them through their SDP journey.
  - Available resources through Harbor's website https://www.harborrc.org/services/self-determination-program-sdp/
    - How to Enroll – steps to transition to SDP
    - History of SDP
    - FMS – Information about FMS vendored with Harbor
    - Frequently Asked Questions
    - Feedback Findings – SDP survey results
    - Resources – Links for DDS, Ombudsperson, DDS Directives, OCRA, DVU and Implementation updates
    - SDAC
  - Future Resources
    - Harbor will be uploading training materials related to SDP by next year.
    - Harbor will have their second SDP Resource Fair in the 2027 year

Accessing an FMS

- Role of the Regional Center:
  - Share FMS options, support enrollment steps, issue POS authorization, and coordinate with the FMS and participants.
  - https://www.thecasdpnetwork.org/independent-facilitators/

- Role of the Participant/Family
  - Compare and select an FMS and model
  - Communicate directly with the FMS

- Role of the Independent Facilitator
  - Help participants understand budgets
  - Compare FMS options
  - Assist participant in making informed choices
  - Assist with coordination/communication between supports and services

- Role of the FMS
  - Explain available models
  - Enrollment & employer responsibilities
  - Payroll, billing, rates, and fees
  - Assist with account setup and coordination

Questions:

Q1: Committee members raised concerns about spending plans and FMS delays and survey participation.
R1: Harbor reported receiving 65/327 surveys (roughly 20% response rate) and will review outreach and presentation of future results.

Q2: Members requested clearer reporting of dissatisfied responses and survey percentages.
R2: Survey response options ranged from strongly agree to strongly disagree. This will be considered for future result reporting.

Q3: The committee requested improved survey participation and clearer results.
R3: Harbor will continue to announce upcoming surveys during SDAC meetings.

Q4: Members asked how surveys were distributed.
R4: Harbor shared via email, mailed copies, and outreach during IPP meetings.

Q5: Supports that Harbor can offer through implementation funds.
R5: These are being funded through the implementation funds to help support IFs in the community.

Q6: Would like to know how many negative responses were in the survey. How many individuals are in SDP at Harbor.
R6: Harbor clarified that the presentation included positive responses out if 100%, the percentage remaining would then account for negative responses. We will take the feedback into consideration when we present data in the future. The presentation will not be redone at the next meeting.

Q7: Would like clarification on the numbers explaining the percentages but it was already presented.
R7: Harbor understands the committee would like to see the data visually.

Q8: Would like more respect and not have her mic cut off.
R8: No mic was closed and clarification was provided to the community.

Q9: Participants asked about FMS selection, communication, and the new spending plan template.
R9: Harbor confirmed that all participants will use the new Harbor spending plan template.

Partner Updates:

1. OCRA | https://www.disabilityrightsca.org/events
   - No representative

2. State Council (SCDD) | Albert Feliciano | https://scdd.ca.gov/sdp-orientation/
   - Back to School resource guide
     - Promote inclusion, information on IEP, and school services
     - https://scdd.ca.gov/back-to-school-month/
   - Regional Center service codes and details who is eligible to receive which service. It also lists if it is under the traditional model or SDP.
     - https://scdd.ca.gov/regionalcenterservices/

SDP Success Story:

- Harbor shared a participant success story highlighting the positive impact of the Self-Determination Program and the flexibility it allows for specific staffing.

SDP Orientation:

- Calendar and QR code were shared in the chat | https://scdd.ca.gov/sdp-orientation

Proposed Future Agenda Items

1. Would like to vote in October or November to move the SDAC meetings in-person.
2. Would like clarity on how families receive support from Harbor.
3. Asking for a percentage for the families who are not satisfied. What can we do to achieve satisfaction. (Refer to Q6|R6 under “Harbors Presentation”.)

Next SDAC Meeting:

- October 7, 2026, from 6:00 PM – 8:00 PM via Zoom.

Adjournment:

- Meeting adjourned at 8:01 PM.

Minutes submitted by Kelsey Machado and translated by Wendy Velazquez.

HARBOR
REGIONAL CENTER

Service Provider Advisory Committee (SPAC)
October 6, 2026, Meeting Minutes

Committee Members Present:	
Angie Rodriguez | Social Vocational Services	Laurie Easom | Lead the Way LLC
Paul Quiroz | Cambrian Homecare	Erick Leiva | Epilepsy Foundation LA
Lindsey Stone | ICAN Ca.	Veralyn Kamara | Renewed Horizons
Sharon Oh | Share Speech & Language	Shirlys Gruber | Harbor parent
Diane Sanka | Easter Seals	Yazmin | Branching Tree Therapy
Elizabeth Flores | Life Steps	Nicole Bollinger | Envision Home Health
Angie Gallon | Social Vocational Services	
Lesly Rovelo | Social Vocational Services	
Serafin Avila |Social Vocational Services	
Leo Vasquez | Social Vocational Services	
Violet Ruiz | Social Vocational Services	
Latasha Bellard | Easter Seals	
Angelica Real | Easter Seals	
Arely Rodriguez | Easter Seals	
Johanna Torres |David's Place	
Sylvia Owens | Brainstorm Productions	
Dee Prescott | Brainstorm Productions	
Brooke Torrez | Brainstorm Productions	
Casey Gonzales | Brainstorm Productions	
Jesse Hansen | Dungarvin	
April Stover | Ability First	
Geobanna Jimenez | Aveanna Healthcare	
Maria Davila | Passport to Learning	
Sandy Mejia | Self Determined Futures	
Ryan Sakaguchi | Momentum Pediatric Therapy	
DeLawrence Grant | Understanding Needed Integration	
Sydnee Campbell | Angel Sense	

Harbor Staff Present:
Patrick Ruppe, Executive Director
Elizabeth Garcia Moya, Director of Community Services
Judy Wada, CFO
Aimee Fabila, Provider Relations Specialist
Thao Mailloux, | Director, Strategic Communications & Engagement Patricia Piceno, | Manager Community Services
Maria Elena Walsh, | Manager Family Resource Center
Bing Tayag, | Controller
Leticia Mendoza, |Community Services Department Assistant
Total participants: 41

HARBOR
REGIONAL CENTER

Service Provider Advisory Committee (SPAC)
October 6, 2026, Meeting Minutes

Call to Order:
Angie Rodriguez called meeting at 10:04 a.m. Meeting began by introductions of SPAC committee.

Sub-Committee Updates:
Paul Quiroz of Support Services Chair provided an update on the following topics from their last meeting:
- Cooling and heat precautious for recent hot weather
- Recruiting & Retention
- DSP Collaborative event
- SIR submissions
- Multi-lingual and Stipends
- Next meeting date to be determined

Elizabeth Flores of Supported Living Services Chair provided an update on the following topics from their last meeting:
- Cori Reifman, Benefits Specialist, participated in the meeting to Introduce her role at regional center and informed about generic resources and eligibility requirements,
- QIP Incentive program
- Mandated reporting responsibilities and timelines
- Next meeting date to be determined

Diane Sanka of Day Program Chair provided an update on the following topics:
- No meetings held yet
- Encourage providers to participate in sub-committee meetings
- Next meeting 10/15/26

Lindsey Stone of Supported Employment Services Chair provided an update on the following topics:
- No meetings held yet
- Harbor sent new contracts for SEP providers to reflect recent changes
- Next Supported employment provider and Harbor meeting scheduled for 10/22/26
- Next meeting date to be determined

Sharon Oh of Early Start Services Chair provided an update on the following topics:
- Last meeting on 08/06/26
- Report Timelines
- Changes to service codes
- Harbor room reservation procedures and utilizations
- Next meeting 11/5/26.

Jay Samillin of Residential Services Chair -Absent. Elizabeth Garcia-Moya presented in his absence to provide update on the following topics discussed:
- Last meeting held 9/22/26
- QIP Provider Directory reminder to update contact information

- New consultation hours requirement per Rate reform
- Advocacy and recent assembly bills, DDS and CCL

Vacant-Transportation Services

West Nile Virus: Dr. Ahoo Sahba, Harbor Regional Center Physician presented information on precaution for West Nile Virus.

- Prevent mosquito bites by applying insect repellent with EPA-registered active ingredients DEET, picaridin, IR3535, or lemon eucalyptus according to the label.
- Wear long-sleeved shirts and long pants if spending time outside during DAWN and DUSK. WNV-carrying mosquitoes are most active during those times
- Install or repair door and window screens
- Dump, drain and scrub containers that collect standing water around your home.
- Flush and clean outdoor drains regularly with a hose to prevent stagnant water from pooling.
- Remove debris, trash, and dirt around the exterior of drains, gutters, and curbs to allow water to flow.
- Report mosquitoes online or by phone at (562) 570-4132

HCBS Update:
Aimee Fabila, Provider Relations Specialist, provided HCBS update for upcoming training and events.

Vision Boarding and the IPP
- Learn how to support individuals' advocate for the rights through the IPP process by using vision boarding
    - Thursday, 10/29/26 from 9:00-11:30 am
    - To register email kaitlin@aloconsultation.com

Person-Centered Thinking Training
- Wed. 10/21/26 and Thur. 10/22/26 from 9:00-5:00 at the HRC Torrance
- Tues. 12/08/26 and Wed. 12/09/26 from 9:00-5:00 at the HRC Long Beach.
- To register email Training.Reservations@harborrc.org
- Participants must attend both days to receive a certificate of completion

DSP Collaborative Event:
- Job Fair at the Torrance Cultural Arts Center on 10/13/26, time: 9:00 a.m. – 2:00 p.m. Information posted on website.
- Hosted by Harbor Regional Center and LA County regional centers

HARBOR
REGIONAL CENTER

Service Provider Advisory Committee (SPAC)
October 6, 2026, Meeting Minutes

Budget Update: Judy Wada shared a presentation on Budget update:

- Harbor projections for Fiscal Year 25-26
- Harbor increased for Fiscal Year 26-27 in Operations, purchase of service and caseload in comparison to previous fiscal year

DSP Bi/Multi-Lingual Pay Differential Program:

- Monthly differential to DSPs who communicate in a language or medium other than English as part of their regular job duties:
  - 1 Language $100
  - 2 Languages $200
- Employer receives $125 for gross wages and employer-rated costs.
- Pilot started May 2024.
- DDS Workforce Initiative—Coming Summer 2026
- DDS Possible roll out January 2027

Emergency Preparedness: Judy Wada shared presentation on emergency preparedness:

- Americans Stand Ready- Theme for National Preparedness month
  - FEMA.gov.
  - Local city and county emergency alerts http://www.emergency.lacity.gov/alerts
  - Make a PLAN
  - Build a KIT
  - Be there for your COMMUNITY, volunteering and learning skills like first aid, CPR.

Preparing for El Nino:

- Plan
- Prepare
- Protect
- Emergency Kit, sufficient food for 3 days per person, at least one gallon of water person for 5 days.
- Stock candles and batteries for potential power outages
- Check and strengthen home infrastructure, potential flooding hazards, check gutters and roof.
- For more information, contact Vincente B. Miles, Emergency Services Manager at Vincente.Miles@harborrc.org or call (310) 792-4786.
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Forecasts indicate the 26-27 El Niño could be the strongest in decades, because of this projection, it is being referred to as Super El Niño. El Niño is not a storm; it refers to oceanic warmth that projects a wetter than normal winter and possible severe weather impacts in Southern California.

The Governor declared a State of Emergency on September 21, 2026. On September 23rd DDS sent a notification authorizing Regional Centers to pay vendors for absences that direct result of the state of emergency (SOE).

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Rate Reform: Elizabeth Garcia-Moya shared a presentation on Rate Reform status:

- Updated rate models effective 7/1/26, IRS mileage increase $0.725 per mile to $0.76 per mile.
- Early Start Program service codes 116 and 805
  - Remote services provided on a regular basis must be paid at the clinic-based rate effective 11/1/26.
  - o
- Employment Order of Selection
- Effective 8/31/26 Regional Centers will pay Supported Employment providers the three DOR fees:
  - Intake fee $360
  - Placement fee $720
  - 90-Day Retention fee $720

Quality Incentive Program (QIP) FY 26/27: Elizabeth Garcia Moya shared presentation on the QIP program:

- Deadline to meet all applicable compliance and QIP surveys requirement is 2/26/2027
- Vendors that do not meet QIP requirements by the deadline, their rate will be reduced to the 90% of the full rate effective 7/1/2027 – 6/30/2028
- DDS to email surveys to providers on 10/15/2026 to the registered email on the provider directory
- Presentation slide information QIP data collection timeline for Fiscal Year 27-28
- Compliance Requirement applicable service codes for EVV, HCBS, Annual Independent Audit/Review
- QIP Surveys- Provider capacity, Employment, Prevention & Wellness, Initial Provider Survey
- DDS QIP Support Resources
  - Training and webinars with Q&A sessions
  - Program Help Desk
  - Targeted communications and messaging campaign
  - QIP questions email: QIPquestions@dds.ca.gov
  - QIP additional information at https://www.dds.ca.gov/rc/vendor-provider/quality-incentive-program/
  - To receive current information from DDS, providers can sign up to https://lp.constantcontactpages.com/sl/D4adq3J/ProviderDirectory?source_id

What's Happening at Harbor: Thao M shared a presentation on What's Happening at Harbor?

- Harbor Strategic Plan 2026- 2031
- Harbor Family Resource Center Backpack Giveaway on 8/5 and 8/7/26, a total of 220 backpacks to individuals and families. Grateful to the service provider sponsors
- HCBS Final Rule Community Fair hosted at the Grand Long Beach on 8/26/26
- Hearts for the 2026 Holidays. Currently seeking sponsors and donors

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Service Provider Announcements:
Brainstorm Productions, Dee Presscott shared their participation at Stanford University Neurodiversity Summit 2026 on 9/19 -9/21,2026. Multiple Employment Panelists including Elizabeth Garcia-Moya representing Harbor Regional Center.

Sylvia Owens also shared their participation at the Autism Summit LA ON 9/16/26. Omar Gomez, Provider Relations Specialist represented Harbor.

Lindsey from ICAN shared information on the upcoming Halloween Festival at SCROC in Torrance on 10/17/26, this event is open to everyone. Flyer copies were available for participants at the meeting.

Mrs. Shirlys Gruber, Harbor parent, also took the opportunity to recognize Momentum Agency present at the meeting how satisfied she is with the services her son received. In addition, her participation for the last three years at the ICAN Ca. Halloween festival. The event is very organized an filled with great resources for families.

Next Meeting:
- The next meeting is scheduled for December 1, 2026.

Adjournment:
- The meeting adjourned at 12:00 p.m.